FY 2022 State and Regional Primary Care Association (PCA) Non-Competing Continuation (NCC) Progress Report

An EHBs User Guide for PCA Award Recipients

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This user guide describes the steps to submit thefiscal year (FY) 2022 State and Regional Primary Care Association (PCA) Cooperative Agreements Non-Competing Continuation (NCC) progress report, hereafter referred to as the progress report, in HRSA's Electronic Handbooks (EHBs). Use this guide with the NCC progress report instructions and sample forms available on the PCA TA webpage for complete progress report development and submission guidance.

Accessing the FY 2022 PCA NCC

- 1) Navigate to https://grants.hrsa.gov/2010/WebEPSExternal/Interface/common/accesscontrol/login.aspx
- 2) **Enter** your EHBs username and password, and **click** the **[Login]** button.
- 3) Access your progress report either by:
 - a) On the Home page, click the Tasks tab located at the top of the page. On the Not Completed tab, locate
 the Task column (Figure 1, 1) and look for the record entitled Noncompeting Continuations (Figure 1, 2);
 or
 - b) On the Home page, **click** the Grants tab located at the top of the page.
 - i) Locate your U58 award on the My Grant Portfolio List page.
 - ii) Click the Grant Folder link located under the Options column.
 - iii) On the Grant Home page, **click** on the Work on My NCC Report (**Figure 2, 1**) link under the Submissions section. The system opens the Submissions-All page.
 - iv) **Locate** the record with the submission type: Non-Competing Continuation Progress Report and a deadline of February 9, 2022.
 - v) **Click** the Start link to start working on the submission.

Completing the FY 2022 PCA NCC Items

EHBs requires you to complete the following information to submit the FY 2022 PCA NCC to HRSA. The subsequent forms need to be filled and can be found on the NCC Progress Report – Status Overview page:

- 1) Basic Information:
 - a) SF-PPR
 - b) SF-PPR-2 (Cover Page Continuation)
- 2) Budget Information: Budget Details Form
 - a) Budget Details
 - b) Year (Relevant to you)
 - c) Budget Narrative
- 3) Other Information
 - a) Program Specific Information (FY 2021 Progress Update and FY 2022PWP)
 - b) Appendices

Completing the Basic Information

For Basic Information section forms, most required fields will be pre-populated with your organization's information. Review and update as needed.

1) On the **Status Overview** page, click the <u>Update</u> link (**Figure 3, 1**) for the **SF-PPR** form. Provide or update the required information as needed.

Note: At any point of time, you can click the <u>Status</u> link from the side menu under '**Overview**' section to view the completion status of the forms.

- 2) **Click** the Update link for the *SF-PPR* form on the *NCC Progress Report Status Overview* page to review and update the required information, as needed.
- 3) **Click** Save and Continue, you will be directed to the *SF-PPR-2 (Cover Page Continuation)* page.
- 4) Review and Update all required fields of the SF-PPR-2 (Cover Page Continuation)
- 5) **Click** Save and Continue (Figure 4, 1), you will be directed to the Budget Information: Budget Details Form.

Completing the Budget Information: Budget Details Form and Budget Narrative

- 1) **Review** *Section A-Budget Summary*. For **Section A**: Budget Summary, the funding amount is pre-populated for your reference and cannot be edited. You do not need to click the Update button.
- 2) Update Section B Budget Categories
 - a) Click the Update button.
 - b) Enter amounts for each object category listed.
 - c) Click Save and Continue, you will be directed back to the Budget Detail Form.
 - Note: The total amounts in Section A (Figure 5, 1) and Section B (Figure 5, 2) must match and be equal to the recommended Federal Budget Amount show in the top ribbon (Figure 5, 3). You may click "Calculate Total" to ensure the amounts entered total the Total Budget Specified in Budget Summary. **Skip** Section C- Non Federal Resources, your budget request should reflect the federal PCA funding request only.
- 3) **Complete** the Budget Information: Budget Details Form for each year included in the NCC by following steps 1-3 listed above. **Navigate** between years using the tabs (**Figure 5, 6**) located at the top of the Budget Narrative Form. If your budget will remain the same between years, you can click the "Copy from Previous Year" (**Figure 5, 4**) button to autopopulate the remaining budget year.
- 4) **Click** Save and Continue (Figure 5, 5) on the Budget Information: Budget Details Form, you will be directed to the Budget Narrative section.
- 5) **Upload** the Budget Narrative for the upcoming 12-month budget period. The Budget Narrative must explain the amounts requested for each row in Section B: Budget Categories of the Budget Information: Budget Information: Budget Details Form. Refer to the PCA NCC Instructions for further details on the budget presentation requirements.
 - a) Click Attach File (Figure 6, 1).
 - b) Click Choose File, and follow prompts to select the Budget Narrative file from your computer.
 - c) Enter a file description in the text box.
 - d) **Click** Upload. You will be directed to the Budget Narrative Page, where you will see your file. You must upload a minimum of one document and may upload a maximum of two documents.
- 6) Click Save and Continue. You will be directed to the Status Overview Page for Program Specific Information.

Completing the Program Specific Information

The Program Specific Information section of the FY 2022 PCA NCC consists of the following forms:

- FY 2021 Progress Update
- FY 2022 Project Work Plan

To complete each of the forms, **click** Update under Options on the Status Overview page (**Figure 7, 1**). You may return to the Status Overview page at any time by selecting "Status Overview" from the information left menu (**Figure 7, 2**).

Completing the FY 2021 Progress Update

The system prepopulates the FY 2021 Progress Update form Goals and corresponding Objectives with the information from your most recently approved PWP. Each Objective has Objective Details, Key Factors and Activities.

- 1) **Click** the FY 2021 Progress Update link (Figure 7, 3) on the left menu to access FY 2021 Progress Update. The Program Specific Progress Update Status page will appear (Figure 8).
- 2) **Click** Update under the Option Heading for the FY 2021 Progress Update (**Figure 8, 1**). The Objective Information Update page opens; this page contains three sections: Objective Details, Key Factors and Activities. You will update every Objective in every Goal in your FY 2021 Progress Update.
- 3) **Update** the following fields in the Objective Details Section (Figure 9). Required fields are marked with a red asterisk.
 - a) In the Current Numerator field **enter** the current numerator (**Figure 9, 1**) based on the definition in Appendix A: Goals and Objectives Development Guide. The number should be a whole number and equal to or greater than 0.
 - b) In the Current Denominator field **enter** the current denominator (**Figure 9, 2**) based on the definition in Appendix A: Goals and Objectives Development Guide. The number should be a whole number and equal to or greater than 0.
 - **Note:** Once you complete the Current Numerator and Current Denominator fields, the Current Percentage and Progress Toward Target Percentage fields will auto-calculate.
 - c) In the Objective Impact Narrative Progress field **describe** progress toward achieving the predicted overall impact (Figure 9, 3). Up to 5,000 characters, counting spaces, are available.
 - d) In the Formal T/TA Target Current Numeric Progress field **enter** the number of health center representatives that have participated in formal T/TA sessions from January 1, 2021 through December 31, 2021 (Figure 9, 4).
 - e) In the Formal T/TA Session Target Current Progress Narrative field **describe** your progress toward achieving the Formal T/TA Target (Figure 9, 5). Up to 5,000 characters, counting spaces, are available.
 - f) In the Participation Target Current Numeric Progress field **enter** the number of health center representatives that have participated in formal T/TA sessions (Figure 9, 6).
 - g) Use the Participation Target Current Progress Narrative field to **describe** your progress toward achieving the Participation Target (Figure 9, 7). Up to 5,000 characters, counting spaces, are available.
 - h) In the Participant Satisfaction Target Current Numeric Progress field **enter** the average T/TA satisfaction score over the reporting period based on Formal T/TA Session participant surveys that used a 5 point satisfaction rating scale (**Figure 9, 8**). Report to 2 decimal places (e.g., 2.50).
 - i) Use the Participant Satisfaction Progress Narrative field to **describe** your progress toward achieving the Participant Satisfaction Target (Figure 9, 9). Up to 5,000 characters, counting spaces, are available.
 - j) In the Participant Behavior Change Target Current Numeric Progress field **enter** the average T/TA job behavior change score over the reporting period based on Formal T/TA Session follow-up surveys that used a 5-point satisfaction rating scale(Figure 9, 10). Report to 2 decimal places (e.g., 2.50).
 - k) Use the Participant Behavior Change Target Progress Narrative field to **describe** your progress toward achieving the Participant Behavior Change Target (Figure 9, 11). Up to 5,000 characters, counting spaces, are available.
- 4) **Click** Save and **scroll** down to the Key Factors section (**Figure 10**).

- 5) **Verify** your key factors as needed. The Key Factors are prepopulated from your most recently approved PWP. Key Factors are non-editable.
 - a) **Click** View to review the prepopulated, non-editable information for that Key Factor in the pop-up window (Key Factor Type, Key Factor Description) (**Figure 10** and **Figure 11**).
 - b) Scroll to Activities (Figure 12)
- 6) Provide updates on your Activities, which are prepopulated from your most recently approved PWP, and cannot be added or deleted.
 - a) Click Report Progress for a listed Activity (Figure 12, 1), a pop-up screen will appear with Activity details.
 - b) Complete the Activity Progress Update field by describing what you have achieved (Figure 13, 1).
 - c) **Complete** the Anticipated Activity Progress field by describing anticipated progress for the remainder of the budget period (Figure 13, 2).
 - d) **Click** Save and Continue, this will bring your back to the Objective Information Update form.
 - e) Repeat steps b-e for all Goals and Objectives.
 - i) Once you have completed a Goal, **verify** there is a green check mark next to the Goal name on the Progress Update page (Figure 14, 1).
 - ii) Once you have completed all Goals, **click** continue and you will be directed to the FY 2022 Project Work Plan form.

Completing the FY 2022 Project Work Plan

EHBs prepopulates the FY 2022 Project Work Plan form with information from your FY 2021 Progress Update. The Activities and Key Factors will be editable, while the information in the Objective Details section will be not editable in the FY 2022 Project Work Plan form.

- 1) **Click** the Update link to access the FY 2022 Project Work Plan from the Status Overview page (**Figure 7, 4**). The system then displays the Objective prepopulated from the FY 2021 Progress Update (**Figure 15, 1**).
- 2) Click the Update link (Figure 15, 2) to report progress towards a specific Objective. You will be directed to the Objective Information Update page (Figure 16). The status column indicates whether or not an Objective has been updated (Figure 15, 3). Baseline Percentage is calculated based on the values entered in the FY 21 Progress Update.
- 3) Review the Objective Details section, this section of the page cannot be edited (Figure 16, 1)
- 4) **Review, Edit, Add,** and/or **Delete** Key Factors for FY 2022. They are prepopulated from your FY 2021 Progress Update. You may revise, add, and delete Key Factors, ensuring there is a minimum of two and a maximum of five Key Factors for each objective. Ensure there is at least one contributing and one restricting factor for each objective.
 - a) To **review and update** a Key Factor, **click** the Update link (**Figure 17**, **2**), a popup screen will appear. Review and edit required fields. **Click** Save and Continue.
 - b) To add a Key Factor, **click** the Add Key Factor button (**Figure 17**, **1**). **Enter** information in the popup screen that appears. **Click** Save and Continue.
 - c) To delete a key factor, **click** the Delete link (**Figure 17**, **3**). **Click** Confirm if you want to delete, **Click** Cancel to go to previous screen without deleting key factor

- d) Scroll to the Activities section.
- 5) Review, Edit, Add, and/or Delete Activities for FY 2022. Activities are prepopulated from your FY 2021 Progress Update. You may revise, add, and delete activities. You must update the Targeted Start and Targeted End Date fields for each and have a minimum of two and may have a maximum of five Activities for each objective.
 - a) To review and update an Activity:
 - i) **Click** on the update link (**Figure 18, 2**). The Update Activity Overlay will pop up and required fields will be prepopulated using the FY 2021 ProgressUpdate.
 - ii) **Update** fields as needed, and then **click** Save and Continue (**Figure 20, 2**). Required fields marked with a red asterisk (**Figure 20, 1**).
 - iii) Click Save and Continue (Figure 20, 2).
 - b) To add a new Activity:
 - i) **Click** the Add Activity button (Figure 18, 1). The Add Activity Overlay will pop up with blank fields for you to complete.
 - ii) **Complete** all sections marked with a red asterisk (Figure 19, 1).
 - iii) Click Save and Continue (Figure 19, 2).
 - c) To **delete** an Activity:
 - i) **Click** the Delete link (**Figure 18, 3**). The Delete Activity Overlay will pop up prompting you to press the **Confirm** button on the bottom right of the overlay to remove the activity (**Figure 21, 1**).
 - d) When you are done updating your Activities for and individual objective:
 - i) Click Save and Continue (Figure 18, 4). This will return you to the Project Work Plan page (Figure 15).
 - ii) Click Continue in the lower right hand corner to proceed to the next objective (Figure 15, 4).
 - e) When you have updated Activities for every objective the Program Specific Forms- Review page will pop up (Figure 15).
 - f) Review and confirm your Program Specific forms:
 - i) Click View to review your FY 2021 Progress Update and your FY 2022 Project Work Plan (Figure 22, 1).
 - ii) Review both documents.
 - iii) **Click** Continue to Complete Status (**Figure 22, 2**). This will return you to the NCC Progress Report Status Overview page (**Figure 3**).

Completing the Appendices

- 1) Note: Attachments 1-2 are required and Attachments 3-12 should be submitted as applicable.
- 2) **Click** the Update link (**Figure 3, 2**) next to Appendices, on the NCC Progress Report Status Overview page. The Appendice page will load (**Figure 23**).
- 3) Upload the attachments:
 - a) **Click** the Attach File button (**Figure 23, 1**). Refer to the PCA NCC progress report instructions for detailed information about the attachments.
 - b) **Click** Choose File (**Figure 24, 1**) to select your file and then follow prompts to select the appropriate file from your computer.

- c) Enter a file description in the text box.
- d) **Click** Upload (**Figure 24, 2**) to upload the file to EHBs. If you upload a document in error and need to replace it, select Delete (**Figure 25, 1**).
- e) Once your document is uploaded, the Attach File icon will change to a Max 1 Allowed button (Figure 25, 2).
- 4) **Click** Save and Continue to proceed. You will be directed to the NCC Progress Report Review page.

Reviewing and Submitting your FY 2021 PCA NCC

- 1) Review the NCC Progress Report to ensure that all information is accurate:
 - a) **Click** the Review link on the left menu (**Figure 26, 1**) to land on the NCC Progress Report Review page.
 - b) Access each form:
 - i) Click View under the Options menu (Figure 26, 2); or
 - ii) Click the NCC Progress Report link at the top of the left navigation menu (Figure 26, 3).
- 2) Submit your progress report to HRSA:
 - a) **Click** the Proceed to Submit button at the bottom of the NCC Progress Report Review page (**Figure 26, 4**). The system navigates to the NCC Progress Report Standard Section Review page (**Figure 27**).
 - b) Click the **Submit to HRSA** in the bottom right (**Figure 27**, **1**). A confirmation page appears (**Figure 28**).
 - c) Click the NCC Progress Report Certification box (Figure 28, 1).
 - d) **Click** the Submit Report button (**Figure 28, 2**). Your progress report has not been submitted until you confirm the submission.
 - e) Take screenshot of confirmation message

Note: Once you submit the progress report, you will receive an automatic confirmation message from the system indicating the application was submitted successfully. If you would like written confirmation of your successful submission in EHBs, make a screenshot copy of this confirmation notice because EHBs does not generate a confirmation email after you submit your PCA NCC Progress Report.

Responding to a PCA NCC Change Request

- Progress reports without all required information will be considered incomplete or non-responsive.
 Incomplete Progress Reports will be returned via a 'Change Requested' email notification sent by HRSA with a request for the missing information.
- 2) To revise your Progress Report:
 - a) Access the report in EHBs using the steps described in Section 1: Accessing the FY 2022 PCA NCC.
 - b) **Edit** the progress report as indicated in the email sent by HRSA.
 - c) **Re-submit** the PCA NCC Progress Report by following the steps in Section 5: Reviewing and Submitting the FY 2022 PCA NCC of this user guide.

Appendix: Figures

Figure 1: Pending Tasks – List

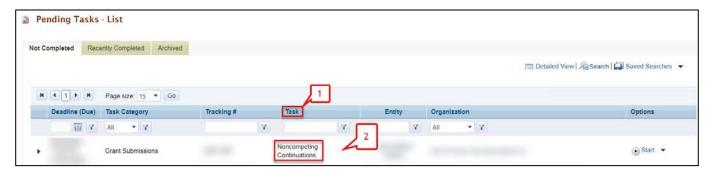


Figure 2: Grant Home

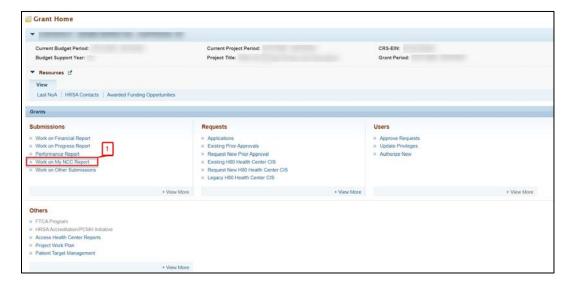


Figure 3: NCC Progress Report - Status Overview

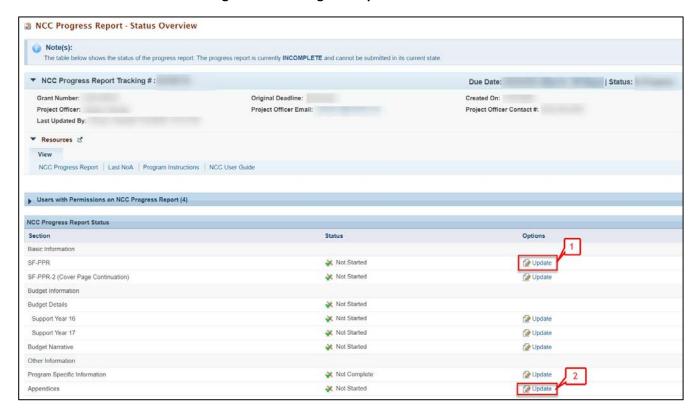


Figure 4: SF-PPR

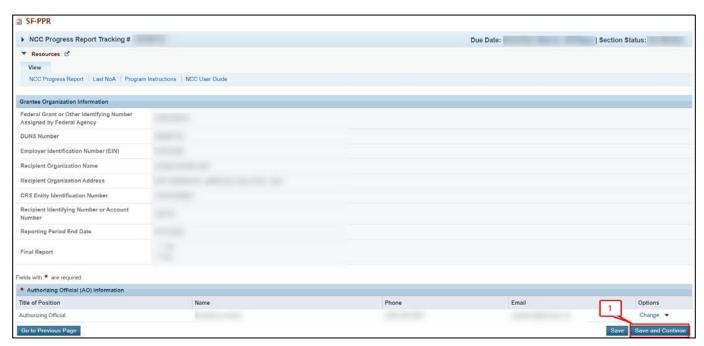


Figure 5: Budget Details

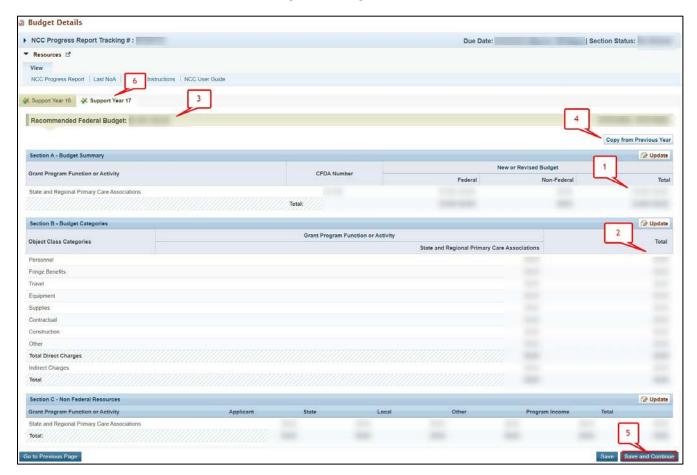


Figure 6: Budget Narrative



Figure 7: Program Specific Status Overview page



Figure 8: Progress Update

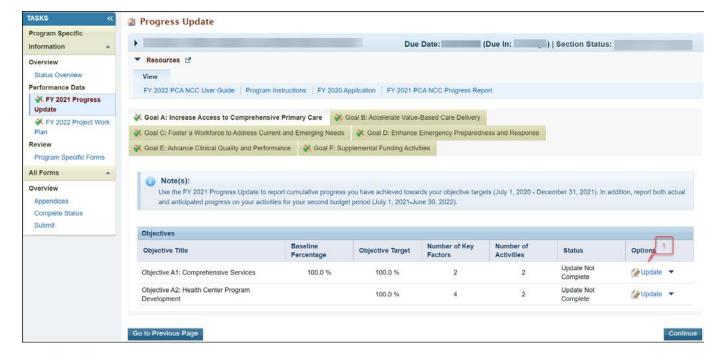


Figure 9: Objective Information - Update

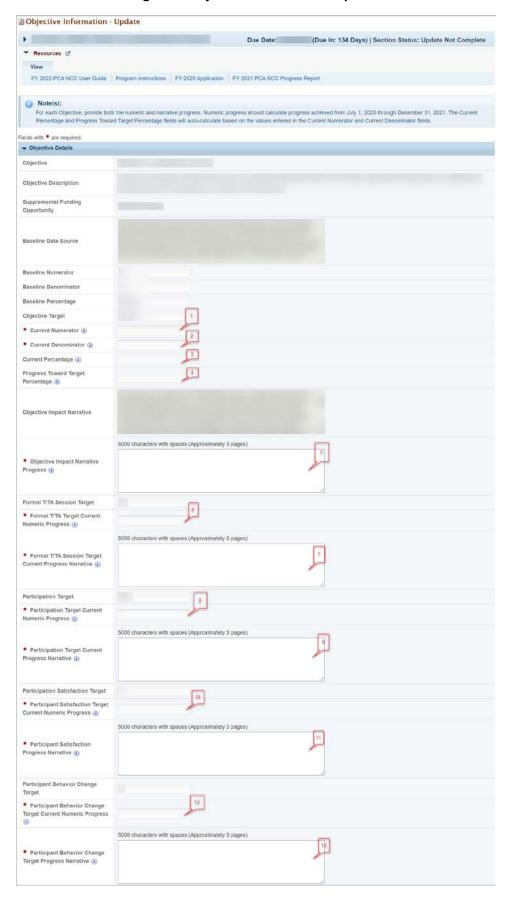


Figure 10: Key Factors



Figure 11: View Key Factor



Figure 12: Activities

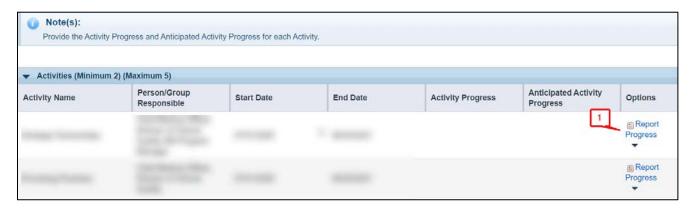


Figure 13: Report Progress



Figure 14: Progress Update

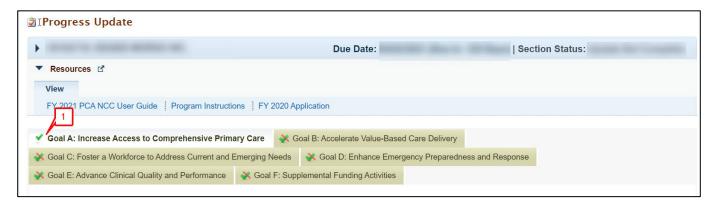


Figure 15: Project Work Plan

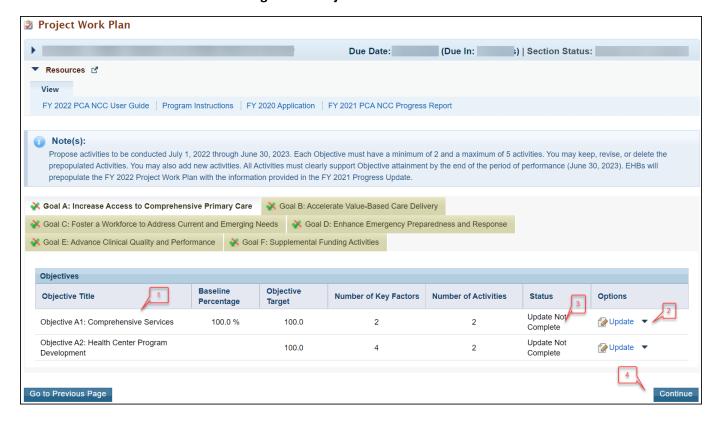


Figure 16: Objective Information - Update

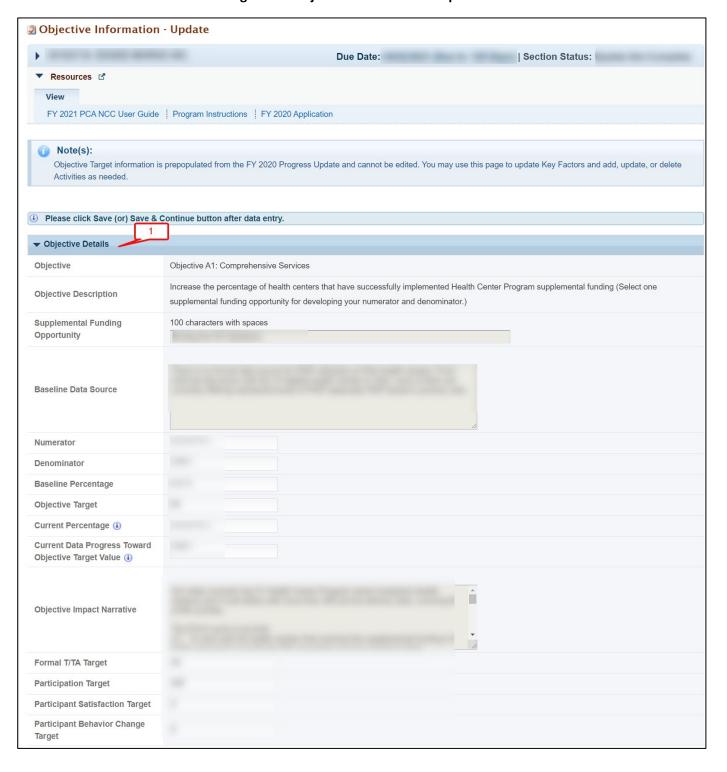


Figure 17: Key Factors

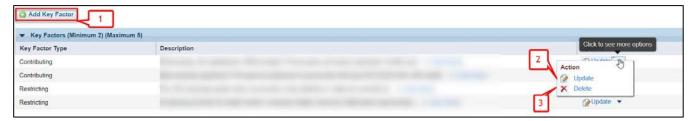


Figure 18: Activities



Figure 19: Add New Activity



Figure 20: Update Activity

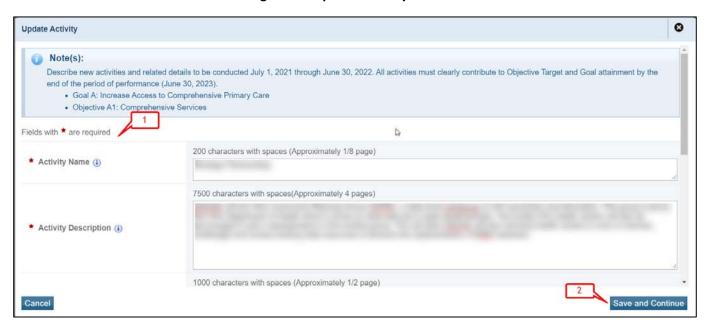


Figure 21: Delete Activity

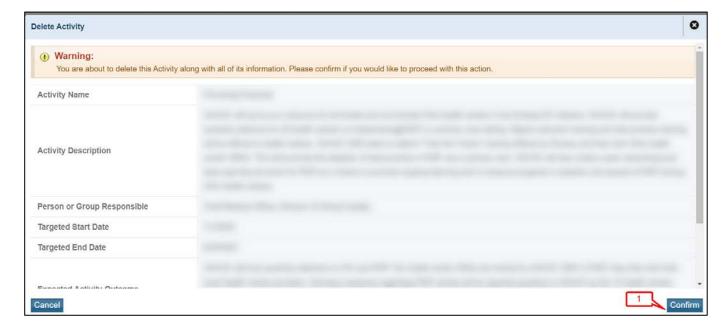


Figure 22: Program Specific Forms - Review

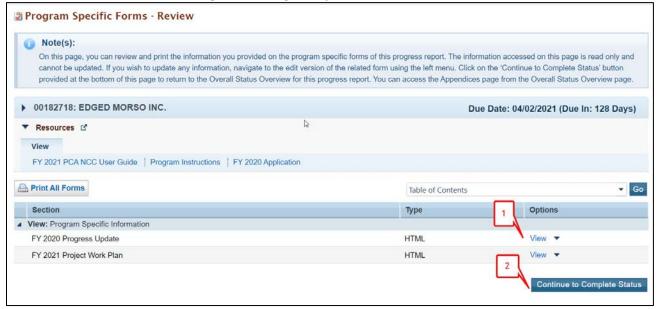


Figure 23: Appendices

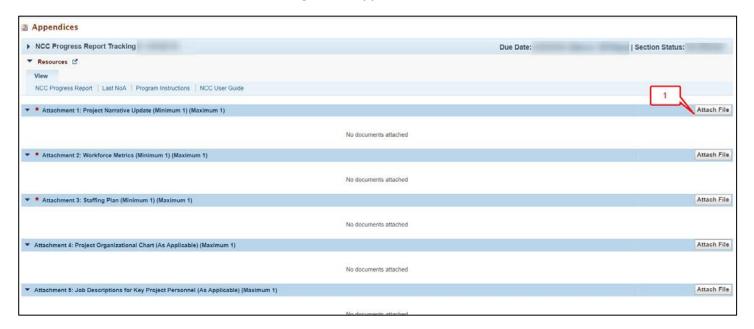


Figure 24: Attach File



Figure 25: Delete Attachment

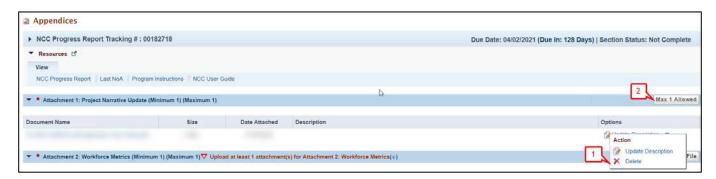


Figure 26: NCC Progress Report - Review

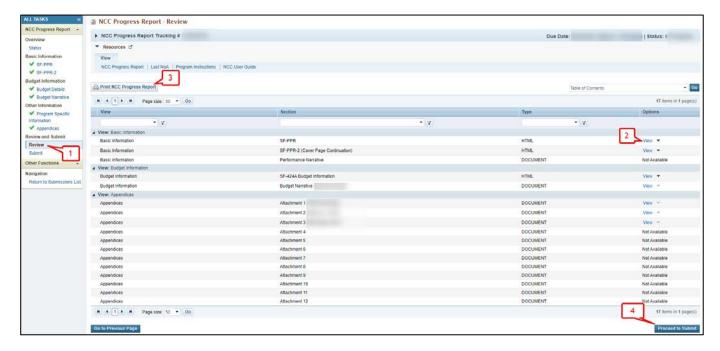


Figure 27: NCC Progress Report Standard Section Review

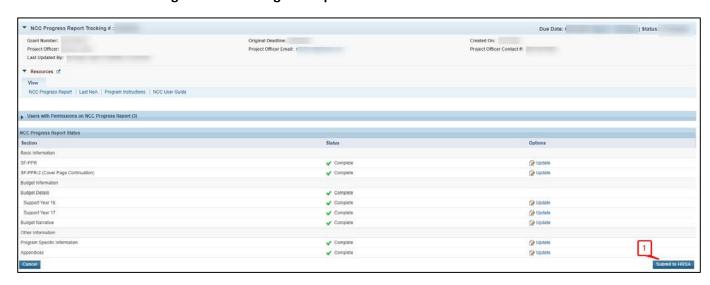


Figure 28: NCC Progress Report Confirmation Page

