HRSA Electronic Handbook

Look-Alike Renewal of Designation Application User Guide

Last updated on June 29th, 2022.



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This user guide describes the steps you need to follow to submit a Look-Alike Renewal of Designation (RD) application to the Health Resources and Services Administration (HRSA).

1. Starting the Look-Alike Renewal of Designation Application

You must have an Electronic Handbooks (EHBs) user account to create a Look-Alike application (also known as a Renewal of Designation or RD). After logging into EHBs, click the Tasks tab on the EHBs Home page to navigate to the **Pending Tasks – List** page.

IMPORTANT NOTE: If you do not have a username, you must register in EHBs. Do not create duplicate accounts. If you experience log in issues or forget your password, contact the <u>Health</u> Center Program Support at (877) 464-4772.

Locate the Look-Alike RD application using the EHBs Application tracking number received in an email and click the **Start** link to begin working on the application in EHBs (if you have previously accessed the application, the **Start** link will be replaced with **Edit**). The system opens the **Renewal of Designation Application - Status Overview** page of the application (**Figure 1**). The application consists of the Cover Page, Appendices, and Program Specific Information sections. You must complete these sections to submit your application to HRSA.

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Figure 1: Renewal of Designation Application - Status Overview Page

2. Completing the Look-Alike Cover Page section of the application

The Cover Page (Figure 2) requires the following information, as indicated by the red asterisks to the left of these fields:

- Select Target Population(s) (Figure 2, 1) select the target population type(s) served by the applicant health center: Community Health Centers (CHC), Health Care for the Homeless (HCH), Migrant Health Centers (MHC), and/or Public Housing (PHPC).
- 2. Person to be contacted on matters involving this application (Figure 2, 2) enter the point of contact for the Look-Alike Renewal of Designation application.
- Authorized Official (Figure 2, 3) enter the person who is authorized by the board of directors to submit the Look-Alike Renewal of Designation application. Once completed, click the Save and Continue button to proceed to the Appendices form.

Cover Page		
	4/24/75/24	Due Date: 100 (Due In: Days) Section Status: 100 Complete
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Applicant Information		
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Employer Identification Number (e.g. 53-20798	(9) Bendrowniad	
Organizational DUNS	140/4014/7	
Mailing Address	NUMBER OF STREET LODIENSES OF BRIDERS	
Select Target Population(s)		
Select Ta	rget Population Type	
8 C	ommunity Health Centers	
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0 P	ublic Housing	
Fields with * are required		
Point of Contact (POC) Information		O Add
	No Point of Contact added.	
Fields with * are required		
* Authorizing Official (AO) Information		Add 🤤
	No Authorizing Official added.	
Go to Previous Page		Save Save and Continue

Figure 2: Cover Page of FQHC-LAL Application

3. Completing the Appendices Form

 Expand the left navigation menu if not already expanded by clicking the double arrows displayed near the form name at the top of the page (Figure 3, 1). Click on the Appendices link (Figure 3, 2) to navigate to the Appendices form.

Figure 3: Left Navigation Menu



- 2. Upload the following attachments by clicking the associated Attach File buttons:
 - Project Abstract (Minimum 1 and Maximum 1) (Required)
 - Project Narrative (Minimum 1 and Maximum 1) (Required)
 - Attachment 1—Service Area Map and Table (Minimum 1 and Maximum 1) (Required)
 - Attachment 2—Bylaws (Minimum 1 and Maximum 1) (Required)
 - Attachment 3— Project Organizational Chart (Minimum 1 and Maximum 1) (Required)
 - Attachment 4—Position Descriptions for Key Management Staff (Minimum 1 and Maximum 1) (Required)
 - Attachment 5—Biographical Sketches for Key Personnel (Minimum 1 and Maximum 1) (Required)
 - Attachment 6—Co-Applicant Agreement (Maximum 1) (as applicable)
 - Attachment 7—Summary of Contracts and Agreements (Maximum 1) (as applicable)
 - Attachment 8— Collaboration Documentation (Minimum 1 and Maximum 1) (Required)
 - Attachment 9— Sliding Fee Discount Schedule(s) (Minimum 1 and Maximum 1) (Required)
 - Attachment 10—Most Recent Independent Financial Audit (Minimum 1 and Maximum 1) (Required)
 - Attachment 11 Budget Justification Narrative (Minimum 1 and Maximum 1) (Required)
 - Attachment 12—Other Relevant Documents (Maximum 5) (as applicable)
- 3. After completing the **Appendices** form, click the Save and Continue button to proceed to the **Program Specific Information Status Overview** page.

4. Completing the Program Specific Forms

Click the Update link to edit each form. Once completed, click on the Save and Continue button to proceed to the next listed form.

Figure 4: Status Overview Page for Program Specific Forms

Status Overview			
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Program Specific Information Status			
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General Information			
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Form 1C - Documents On File	💸 Not Comp	lete 🕜 Update 👻	r
Form 4 - Community Characteristics	💸 Not Comp	lete 🕜 Update 👻	r
Budget Information			
Form 2 - Staffing Profile	💸 Not Comp	lete	
Form 2 - Staffing Profile: Current Staff	💸 Not Comp	lete 🕜 Update 👻	/
Form 2 - Staffing Profile: Prospective Staff	💸 Not Starte	d 🕜 Update 👻	/
Form 3 - Income Analysis	💸 Not Starte	d 🕜 Update 👻	,
Form 3A - Budget Information	💸 Not Starte	d 🕜 Update 🤟	/
Sites and Services			
Form 5A - Services Provided	💸 Not Comp	lete	
Required Services	🖌 Complete	🕜 Update 👻	r
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Specialty Services	💸 Not Starte	d 🕢 🔂 Update 👻	r
Form 5B - Service Sites	💸 Not Starte	d 🕜 Update 👻	r
Form 5C - Other Activities/Locations	🖌 Complete	🕜 Update 👻	r
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Other Forms			
Form 6A - Current Board Member Characteristics	💸 Not Starte	d 🕜 Update 👻	,
Form 6B - Request for Waiver of Board Member Requirements	🖌 Complete	🕜 Update 🔍	,
Form 8 - Health Center Agreements	💸 Not Starte	d 🕜 Update 👻	,
Form 12 - Organization Contacts	💸 Not Comp	iete 🖉 Update 👻	r
Return to Complete Status			

4.1 Form 1A – General Information Worksheet

Form 1A - General Information Worksheet provides information related to the applicant, proposed service area, population, and patient and visit projections. This form has the following sections:

- 1. Applicant Information (Figure 5, 1)
- 2. Proposed Service Area (Figure 5, 2)

Note(s):					
The 2021 UDS data is not yet available for	or prepopulating in this application.	Please check back later to con	nplete this form. Submit	any questions using the <u>BPHC Contact</u>	Form.
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1. Applicant Information					
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Application Type	Renewal of Designation				
Business Entity	Select Option		•		
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• Organization Type (Select all that apply)	Community based organiza	tion			
	Other				
	If 'Other' please specify:				
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2. Proposed Service Area					
Note(s):					
Applicants applying for Community Health	n Center (CHC) designation must s	erve at least one MUA or MUP	Provide the IDs for all N	IUAs and/or MUPs within the service an	ea proposed in this application.
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Ad an MUA/MUP of the service area Type	lect Rural, Sparsely Populated may Outrian ORural ORURAL Pattents Calculated to be served by end of the l Calculated a served by end of th	also be selected, if applicable city population density by provi Designation Period? (This Current Number Current Number Current Number Current Number	in Medically Unders	erved Area Application Pending ID # erved Population Application Pending I erved Population Application Pending II erved Population Application Pending II Projected by I Patients Projected by I Patients	ind of Designation Period ind of Designation Pe

Figure 5:Form 1A – General Information Worksheet

Look-Alike Renewal of Designation Application

4.1.1 Completing the Applicant Information section

The **Applicant Information** section is pre-populated with the applicant's name and application type. Complete this section by providing information in the required fields (**Figure 6**).

- 1. Select the applicant organization's fiscal year-end date (e.g., June 30) from the drop-down menu.
- 2. Select one option in the Business Entity section. An applicant that is a Tribal or Urban Indian entity and meets the definition for a public or private entity should select the Tribal or Urban Indian category.
- 3. Select one or more categories for the Organization Type section. You must specify the organization type if you select 'Other' (Figure 6, 1).

✓ 1. Applicant Information	
Applicant Name	SEAHAM TRANS INC.
* Fiscal Year End Date	Select Option
Application Type	Renewal of Designation
 Business Entity (Select one option that aligns with the type entered in SAM.gov) 	Select Option 👻
 Organization Type (Select all that apply) 	All Faith based Hospital State government City/County/Local Government or Municipality University Community based organization Other 1 // Other' please specify: (maximum 100 characters)

Figure 6: Applicant Information Section

4.1.2 Completing the Proposed Service Area section

The Proposed Service Area section is divided into the following sub-sections:

- 1. 2a. Service Area Designation
- 2. 2b. Service Area Type
 - Urban
 - Rural
 - Sparsely Populated
- 3. 2c. Patients and Visits
 - Unduplicated Patients and Visits by Population Type
 - Patients and Visits by Service Type

4.1.2.1 Completing 2a. Service Area Designation

In the Select MUA/MUP field (Figure 7, 1), select the option(s) that best describe the designated service area you propose to serve. Enter ID number(s) for the MUA and/or MUP in the proposed service area.

IMPORTANT NOTE: For inquiries regarding MUAs or MUPs, visit the <u>Shortage Designation web</u> <u>site</u> or call 1- 888-275-4772 (option 1 then option 2), or contact the Shortage Designation Branch at <u>sdb@hrsa.gov</u> or 301- 594-0816.

Figure 7:	Proposed	Service	Area	section
-----------	----------	---------	------	---------

▼ 2. Proposed Service Area						
Note(s): Applicants applying for Community I	Health Center Designation must provide at least on	e designated service area ID under an MUA or MUP.				
2a. Service Area Designation						
Select MUA/MUP (Each ID must be 5 to 12 digits. Use commas t Find an MUA/MUP ♂	to separate multiple IDs, without spaces)	Medically Underserved Area (MUA) ID # Medically Underserved Population (MUP) ID # Medically Underserved Area Application Pending ID # Medically Underserved Population Application Pending ID #				
2b. Service Area Type						
Note(s): You must select Urban or Rural. If y	ou select Rural, Sparely Populated may also be sel	lected, if applicable.				
Choose Service Area Type	O Urban O Rural Sparsely Populated - Specify population de 0.01 to 7)	nsity by providing the number of people per square mile: (Provide a value ranging from				

4.1.2.2 Completing 2b. Service Area Type section

The **Service Area Type** field (**Figure 7**, **2**), indicates whether the service area is urban or rural. If the service is rural indicate if it is sparsely populated. If sparsely populated is selected, rural must be selected. Also, for sparsely populated specify the population density by providing the number of people per square mile (values must range from .01 to 7).

IMPORTANT NOTE: For information about rural populations, visit the <u>Office of Rural Health</u> <u>Policy's website</u>.

4.1.2.3 Completing 2c. Patients and Visits

4.1.2.3.1 Unduplicated Patients and Visits by Population Type

To complete this section, follow these steps:

- 1. Answer the question, 'How many unduplicated patients are projected to be served by End of Designation Period' (Figure 8, 1).
- 2. The system will auto-populate the number in the Total row of the Patients column under the Projected by End of Designation Period heading (Figure 8, 2) when the user clicks on the Save or Save and Continue button.
- 3. Patient data under the Current Number heading (Figure 8, 3) is pre-populated from the Uniform Data System (UDS) for the Total and the Population Types corresponding to the subprograms selected on the <u>Cover page Select Target Population(s)</u> section of this application. If the UDS data is not available there will be a note displayed on top of the page stating "The 2021 UDS data is not yet available for prepopulating in this application. Please check back later. For any information, please contact the Bureau of Primary Health Care (BPHC) at http://www.hrsa.gov/about/contact/bphc.aspx."
- 4. The Total Visits under the Current Number heading (Figure 8, 4) is pre-populated from the Uniform Data System (UDS). If the UDS data is not available there will be a note displayed on top of the page stating "The 2021 UDS data is not yet available for prepopulating in this application. Please check back later. For any information, please contact BPHC at http://www.hrsa.gov/about/contact/bphc.aspx."
- 5. You must enter the number of visits for Population Types corresponding to the

subprograms selected in the <u>Cover page - Select Target Population(s)</u> section of this application (Figure 8, 5). For the remaining Population Types, you may provide zeros if there are no projections. You may also provide data for the Population Types beyond those selected on the Cover page.

6. The number of patients and visits under the Projected by End of Designation Period heading for each Population Type that corresponds to the subprograms selected in the <u>Cover page – Select Target Population(s)</u> section of this application, should be greater than zero. For the remaining Population Types, you may provide zeros if there are no projections. You may also provide data for the Population Types beyond those selected on the Cover page.

2c. Patients and Visits								
Unduplicated Patients and Visits by Populati	on Type				1			
 How many unduplicated patients are project 	How many unduplicated patients are projected to be served by end of the Designation Period?							
Population Type		Current Number			Pro 2 d by End of	f Designation Period		
	Patients		Visits	4	Patients	Visits		
* Total	0		0					
 General Underserved Community (Include all patients/visits not reported in the rows below) 	0	3		5				
 Migratory and Seasonal Agricultural Workers and Families 	0							
* Public Housing Residents	0							
* People Experiencing Homelessness	0							

Figure 8: Unduplicated Patients and Visits by Population Type

IMPORTANT NOTES:

The General Underserved Community row should include all patients/visits not captured in other Population Types.

Across all Population Type categories, an individual can only be counted once as a patient.

4.1.2.3.2 Patients and Visits by Service Type

To complete this section, follow these steps:

- Patients and Visits under the Current Number heading (Figure 9, 1) are pre-populated from the Uniform Data System (UDS) for each Service type. If the UDS data is not available there will be a note displayed on top of the page stating "The 2021 UDS data is not yet available for prepopulating in this application. Please check back later. For any information, please contact BPHC at <u>https://bphccommunications.secure.force.com/ContactBPHC/BPHC Contact Form</u>"
- Provide the number of patients and visits under the Projected by End of Designation Period heading for each Service Type (Figure 9, 2). After completing all sections of Form 1A: General Information Worksheet, click the Save and Continue button to save your work and proceed to the next form.

Figure 9: Patients and Visits by Service Type

Patients and Visits by Service Type						
Service Type	Current No	umber	Projected by End of Designation Period			
	Patients	Visits 1	Patients	Visits		
* Total Medical Services	0	0				
* Total Dental Services	0	0				
Behavioral Health Services						
* Total Mental Health Services	0	0				
★ Total Substance Use Disorder Services	0	0				
* Total Vision Services	0	0				
* Total Enabling Services	0	0				

IMPORTANT NOTES:

'UDS/Baseline Value' refers to the number of patients and visits for the proposed service area at the time of application.

Projected Patients and Visits for Medical Services must be greater than 0.

In the Patients and Visits by Service Type section, Projected Medical Patients (by end of designation period) must be greater than the projected number of patients for each of the other service types.

Project the number of patients and visits anticipated within each Service Type category by the end of the designation period.

To maintain consistency with the patients and visits reported in UDS, do not report patients and visits for vision or pharmacy services, or services outside the proposed scope of project. Refer to the Scope of Project (http://bphc.hrsa.gov/about/requirements/scope) policy documents.

The Patients and Visits by Service Type section does not display total values since an individual patient may be included in multiple Service Type categories.

Providing numbers for all the Service Types is required. Zeros are acceptable, except Total Medical Services.

If the UDS data is not released for 2021 then there will be a note displayed on the top of the form stating that "The 2021 UDS data is not yet available for prepopulating in this application. Please check back later. For any questions, please contact BPHC at

https://bphccommunications.secure.force.com/ContactBPHC/BPHC_Contact_Form". You can check back later once the UDS data is available.

4.2 Form 1C – Documents on File

Form 1C - Documents on File displays a list of documents to be maintained by an organization.

To complete the **Form 1C**, follow the steps below:

- 1. In the Management and Finance section, provide the date of the last review/revision. Click N/A if not applicable (Figure 10, 1).
- 2. In the Services section, provide the date of the last review/revision (Figure 10, 2).
- 3. In the Governance section, provide the date of the last review/revision. Click N/A if not applicable (Figure 10, 3).
- 4. Click Save and Continue to proceed to the next form.

Figure 10	Form 1C	- Documents	on File
-----------	---------	-------------	---------

Form 1C - Documents On File		
Note(s): Date of Last Review/Revision must use the date format of MM/DD/YYYY. This listing does not include all policy/proc procedures must also be available for review.	bedure documents required to be maintained on file. Records demonstrating implementation of requ	ired policies and
 Interna company course and to company 	Due Date: (Due In: Days) Section St	atus:
▼ Resources Ľ		
View		
LAL RD User Guide LAL RD Instructions LAL RD TA		
Fields with * are required		
Management and Finance	Date of Last Review/Revision (MM/DD/YYYY)	Not Applicable (N/A)
 Personnel policies, including selection and dismissal procedures, salary and benefit scales, employee grievance procedures, and equal opportunity practices. 	III	
* Procurement procedures.		
* Standards of Conduct/Conflict of Interest policies/procedures.		
 Financial Management/Accounting and Internal Control policies and/or procedures to ensure awarded Health Center Program federal funds are not expended for restricted activities. 	III	
 Financial Management/Accounting and Internal Control policies/procedures related to restrictions on the use of federal funds for the purchase of sterile needles or syringes for the hypodermic injection of any illegal 		
drug. ¹ (Only applicable if your organization provides syringe exchange services or is otherwise engaged in syringe service programs; otherwise, indicate as N/A).		-
 Financial Management/Accounting and Internal Control policies/procedures related to restrictions on the use of federal funds to provide abortion services, except in cases of rape or incest or where there is a threat to 		
the life of the mother. ² (Only applicable if your organization provides abortion services; otherwise, indicate as N/A).		
Billing and Collections policies/procedures, including those regarding waivers or fee reductions and refusal to pay.		
Services	Date of Last Review/Revision (MM/DD/YYYY)	Not Applicable (N/A)
* Credentialing/Privileging operating procedures.		
* Coverage for Medical Emergencies During and After Hours operating procedures.		
 Continuity of Care/Hospital Admitting operating procedures. 		
* Sliding Fee Discount Program policies, operating procedures, and sliding fee schedule.	III	
 Quality Improvement/Assurance Program policies and operating procedures that address clinical services and management address clinical services 		
Governance	Date of Last Review/Revision (MM/DD/YYYY)	Not Applicable (N/A)
Governing Board Bylaws.		
* Co-Applicant Agreement (Only applicable to public entity health centers; otherwise, indicate as N/A.)	I	
* Evidence of Nonprofit or Public Center Status		
Go to Previous Page	Save	Save and Continue

4.3 Form 4 - Community Characteristics

Form 4 – Community Characteristics reports the current service area population and target population data for the entire scope of the project (i.e., all sites). This form has the following sections:

- 1. Race and Ethnicity (Figure 11, 1)
- 2. Hispanic or Latino/a Ethnicity (Figure 11, 2)
- 3. Income as a Percent of Poverty Level (Figure 11, 3)

- Principal Third-Party Payment Source (Figure 11, 4)
 Special Populations and Select Population Characteristics (Figure 11, 5)

Form 4 - Community Characteristics				
 Note(s): Data on race and/or ethnicity collected on this form will not be used as a desig 	nating factor, but will be used to assess of	ompliance with Health Center Prog	ram requirements for new applicants	
And and the state of the company's state in		Due Date:	(Due In: Days) S	ection Status:
▼ Resources 🖻				
View				
LAL RD User Guide LAL RD Instructions LAL RD TA				
ields with 🛎 are required	6		7	
Race	Service Area Number	Service Area Percent	Target Population Number	Target Population Percent
* Asian		0.00 %		0.00 %
* Native Hawaiian		0.00 %		0.00 %
Other Pacific Islander		0.00 %		0.00 %
Black/African American		0.00 %		0.00 %
* American Indian/Alaska Native		0.00 %		0.00 %
* White		0.00 %		0.00 %
 More than One Race 		0.00 %		0.00 %
Unreported/Refused to Report		0.00 %		0.00 %
Total	0		0	
lick the Pave and Calculate Tetal ' button to calculate and cave the total Convice Ar	on numbers and Target Deputation number	rs for all continue displayed on this	form	Cause and Calculate Tate
	ea numbers and rarger Population numbe	is for all sections displayed on this	s Ionn.	Save and Calculate Tota
Hispanic or Latino/a Ethnicity	Service Area Number	Service Area Percent	Target Population Number	Target Population Percent
* Hispanic or Latino/a		0.00 %		0.00 %
* Non-Hispanic or Latino/a		0.00 %		0.00 %
 Unreported/Refused to Report 		0.00 %		0.00 %
Total	0		0	
lick the 'Save and Calculate Total' button to calculate and save the total Service Ar	ea numbers and Target Population numbe	ers for all sections displayed on this	s form.	Save and Calculate Tota
Income as a Percent of Poverty Guideline	Service Area Number	Service Area Percent	Target Population Number	Target Population Percent
* 100% and below		0.00 %	anger opulation namber	0.00 %
* 101-200%		0.00 %		0.00 %
* Over 200%		0.00 %		0.00 %
Total	0	0.00 //	0	0.00 %
1.0.1001	· ·		,	
lick the 'Save and Calculate Total' button to calculate and save the total Service Ar	ea numbers and Target Population numbe	ers for all sections displayed on this	s form.	Save and Calculate Tota
Principal Third Party Medical Insurance	Service Area Number	Service Area Percent	Target Population Number	Target Population Percent
* Medicald		0.00 %		0.00 %
* Medicare		0.00 %		0.00 %
* Other Public Insurance		0.00 %		0.00 %
* Private Insurance		0.00 %		0.00 %
* None/Uninsured		0.00 %		0.00 %
Total	0		0	
lick the 'Save and Calculate Total' button to calculate and save the total Service An	ea numbers and Target Population number	ers for all sections displayed on this	s form	Save and Calculate Tota
5				
	Service Area Number	Service Area Percent	Target Population Number	Target Population Percent
Migratery/Second Agriculture Merkers and Earlies		0.00.9/		0.00 %
Migratory/Seasonal Agricultural Workers and Families		0.00 %		0.000
Pecial ropulations and select Population Characteristics Migratory/Seasonal Agricultural Workers and Families People Experiencing Homelessness		0.00 %		0.00 %
Migratory/Seasonal Agricultural Workers and Families People Experiencing Homelessness Residents of Public Housing		0.00 %		0.00 %
Migratory/Seasonal Agricultural Workers and Families People Experiencing Homelessness Residents of Public Housing School Age Children		0.00 % 0.00 % 0.00 % 0.00 %		0.00 %
Migratory/Seasonal Agricultural Workers and Families People Experiencing Homelessness Residents of Public Housing School Age Children Veterans		0.00%		0.00 %
Migratory/Seasonal Agricultural Workers and Families People Experiencing Homelessness Residents of Public Housing School Age Children Veterans Lesbian, Gay, Bisexual and Transgender		0.00 % 0.00 % 0.00 % 0.00 % 0.00 %		0.00 % 0.00 % 0.00 % 0.00 %
Migratory/Seasonal Agricultural Workers and Families Migratory/Seasonal Agricultural Workers and Families People Experiencing Homelessness Residents of Public Housing School Age Children Veterans Lesbian, Gay, Bisexual and Transgender People Living with HIV		0.00% 0.00% 0.00% 0.00% 0.00% 0.00%		0.00 %
Migratory/Seasonal Agricultural Workers and Families Migratory/Seasonal Agricultural Workers and Families People Experiencing Homelessness Residents of Public Housing School Age Children Veterans Lesbian, Gay, Bisexual and Transgender People Living with HIV Individuals Best Served in a Language Other Than English		0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 %		0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 %
Migratory/Seasonal Agricultural Workers and Families Migratory/Seasonal Agricultural Workers and Families People Experiencing Homelessness Residents of Public Housing School Age Children Veterans Lesbian, Gay, Bisexual and Transgender People Living with HIV Individuals Best Served in a Language Other Than English Other Please spocity:		0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 %		0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 %
Migratory/Seasonal Agricultural Workers and Families Migratory/Seasonal Agricultural Workers and Families People Experiencing Homelessness Residents of Public Housing School Age Children Veterans Lesbian, Gay, Bisexual and Transgender People Living with HIV Individuals Best Served in a Language Other Than English Other Please specify: Approximately 1/8 page (Max 200 Characters with spaces)		0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 %		0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 %
Migratory/Seasonal Agricultural Workers and Families Migratory/Seasonal Agricultural Workers and Families People Experiencing Homelessness Residents of Public Housing School Age Children Veterans Lesbian, Gay, Bisexual and Transgender People Living with HIV Individuals Best Served in a Language Other Than English Other Please specify: Approximately 1/8 page (Max 200 Characters with spaces)		0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 %		0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 %
Migratory/Seasonal Agricultural Workers and Families Migratory/Seasonal Agricultural Workers and Families Residents of Public Housing School Age Children Veterans Lesbian, Gay, Bisexual and Transgender People Living with HIV Individuals Best Served in a Language Other Than English Other Please specify: Approximately 1/8 page (Max 200 Characters with spaces)		0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 % 0.00 %		0.00%

Figure 11: Form 4 – Community Characteristics

4.2.1 Completing the Form 4 sections

To complete the **Race and Ethnicity**, **Hispanic or Latino/a Ethnicity**, **Income as a Percent of Poverty Level**, and **Primary Third-Party Payment Source** sections (**Figure 11**, **1**, **2**, **3**, **4**), enter the **Service Area Number** (**Figure 11**, **6**) and **Target Population Number** for each of the respective categories (**Figure 11**, **7**).

IMPORTANT NOTES:

Target Population data is a subset of Service Area data, and in most cases, is a greater than the number of patients projected on Form 1A. Patient data should not be used to report target population data since patients are typically a subset of all individuals targeted for service.

The 'Service Area Percentage' and 'Target Population Percentage' are auto populated.

If information for the service area is not available, extrapolate data from the U.S. Census Bureau, local planning agencies, health departments, and other local, state, and national data sources. Estimates are acceptable.

Data on race and/or ethnicity collected on this form will not be used as a designating factor.

When entering data, the total Service Area Numbers for the Race and Ethnicity, Hispanic or Latino/a Ethnicity, Income as a Percent of Poverty Level, and Primary Third-Party Payment Source sections should be equal. Likewise, the total Target Population Numbers for each of these categories should be equal.

To automatically calculate the Total Service Area Numbers and Total Target Population Numbers for all four sections, click on the Save and Calculate Total button (**Figure 11**, **8**) under any of the sections.

Completing the Special Populations and Select Population Characteristics section

- 1. Under the Special Populations and Select Population Characteristics section (Figure 12), enter the Service Area Number and Target Population Number for each special population group listed.
- If you select the target population related to special populations (i.e., MHC, HCH, and/or PHPC) in the Cover Page form of this application, you must provide a Service Area Number and Target Population Number that is greater than 0 for the following line items under the Special Populations section on Form 4 as applicable: Migratory/Seasonal Agricultural Workers and Families, People Experiencing Homelessness, and Residents of Public Housing.
- 3. In the 'Other' row (Figure 12, 1), specify a population group that is not listed (if desired), and enter the Service Area Number and the Target Population Number for the specified population group.
- 4. Individuals may be counted in multiple special population groups, so the numbers in this section do not have to match those in the other sections of this form.
- 5. After completing all sections of Form 4, click the Save and Continue button to save your work and proceed to the next form.

Figure 12: Special Populations section

Enocial Deputations and Select Deputation Characteristics	Survice Area Number	Sonvice Area Dercont	Target Deputation Number	Tarrent Dopulation Doroont
special exploations and select exploation characteristics	Stovice Area Number	Service Area Percent	Target Population Number	Target Population Percent
 Migratory/Seasonal Agricultural Workers and Families 		0.00 %		0.00 %
★ People Experiencing Homelessness		0.00 %		0.00 %
* Residents of Public Housing		0.00 %		0.00 %
* School Age Children		0.00 %		0.00 %
* Veterans		0.00 %		0.00 %
★ Lesbian, Gay, Bisexual and Transgender		0.00 %		0.00 %
 HIV/AIDS-Infected Persons 		0.00 %		0.00 %
* Individuals Best Served in a Language Other Than English		0.00 %		0.00 %
Other I Please specify:				
Approximately 1/8 page 😃 (Max 200 Characters without spaces): 200 Characters left.		0.00 %		0.00 %

4.3 Form 2 – Staffing Profile

Form 2 – Staffing Profile reports current and prospective staffing for the look-alike. Report personnel for the **first certification year** of the proposed project. Include only staff for sites included on Form 5B: Service Sites. This form has the following sections:

- 1. Staffing Positions by Major Service Category sections
 - Key Management Staff/Administration (Figure 13, 1)
 - Facility and Non-Clinical Support (Figure 13, 2)
 - Physicians (Figure 13, 3)
 - Nurse Practitioners, Physician Assistants, and Certified Nurse Midwives (Figure 13, 4)
 - Medical (Figure 13, 5)
 - Dental (Figure 13, 6)
 - Behavioral Health (Mental Health and Substance Use Disorder) (Figure 14, 7)
 - Professional Services (Figure 14, 8)
 - Vision Services (Figure 14, 9)
 - Pharmacy Personnel (Figure 14, 10)
 - Enabling Services (Figure 14, 11)
 - Other Programs and Services (Figure 14, 12)
- 2. Total FTEs (Figure 14, 13)

8 Form 2 - Staffing Profile		
Note(s): The health center must directly employ its Project Director/CEO. Allocate staff time by function among the positions listed. An individual? part-time Clinical Director should be listed in each respective category, with the FTE portion allocated to each position (e.g., Clinical Director for position descriptions.	s full-time equivalent (FTE) should not be duplicated across positions tor 0.3 (30%) FTE and family physician 0.7 (70%) FTE). Do not excer	For example, a provider serving as a part-time family physician and a d 1 0 FTE for any individual. Refer to the <u>most recent UDS manual</u>
	Due Date:	Section Status:
▼ Resources Ľ		
View LAL RD User Guide i LAL RD Instructions i LAL RD TA		
Korm 2 - Staffing Profile: Current Staff		
Fields with * are required		
Staffing Positions by Major Service Category	Direct Hire FTEs	Contract/Agreement FTEs
◆ Project Director/Chief Executive Officer (CEO)		Yes No
Finance Director/Chief Financial Officer (CFO)		Ves No
* Chief Operating Officer (COO)		Ves No
Chief Information Officer (CIO)		Yes No
Clinical Director/Chief Medical Officer (CMO)		Yes ® No
Administrative Support Staff		
		U Tes UNO
▼ Facility and Non-Clinical Support Staff	DL	
Management and Support Staff	Direct Hife FTES	Ves No
		Yes No
◆ IT Staff		Ves No
* Facility Staff		O Yes No
Patient Support Staff 3		Ves No
▼ Physicians		
Staffing Positions by Major Service Category	Direct Hire FTEs	Contract/Agreement FTEs
* Family Physicians		O Yes No
General Practitioners		O Yes No
General Practitioners Internists		○ Yes ● No
General Practitioners Internists Obstetriclans/Gynecologists		Yes • No • No •
General Practitioners Internists Obstetricians/Gynecologists Pediatricians		Image: Wessing with the second seco
General Practitioners Interniets ObstetriclansGynecologists Other Specialty Physicians 4		Image: Second
General Practitioners Interniets Obstetricians/Gynecologists Pediatricians Other Specially Physicians Aurose Practitioners, Physician Assistants, and Certified Nurse Midwives		Image: Western State Image: Western State
	Direct Hire FTEs	Ves No Ves No Ves No Ves No Ves No Contract/Agreement FTEs
	Direct Hire FTEs	 ♥ Yes ♥ No ♥ Yes ♥ No ♥ Yes ♥ No ♥ Yes ♥ No
	Direct Hire FTEs	 ♥ Yes ♥ No ♥ Yes ♥ No ♥ Yes ♥ No ♥ Yes ♥ No
	Direct Hire FTEs	© Yes ♥ No ♥ Yes ♥ No
	Direct Hire FTEs	© Yes ♥ No © Yes ♥ No © Yes ♥ No © Yes ♥ No Contract/Agreement FTEs © Yes ♥ No © Yes ♥ No © Yes ♥ No
	Direct Hire FTEs	 Yes No Yes Yes No Yes No Yes No Yes No
	Direct Hire FTEs	 Yes No Yes Yes No Yes No Yes No Yes No
	Direct Hire FTEs Direct Hire FTEs	 Yes ♥ No
	Direct Hire FTEs Direct Hire FTEs	© Yes ♥ No © Yes ♥ No
General Practitioners	Direct Hire FTEs	© Yes ♥ No © Yes ♥ No
	Direct Hire FTEs	 Yes Yes Yes Yes Yes Yes No
	Direct Hire FTEs	♥ Yes ♥ No
	Direct Hire FTEs Direct Hire FTEs Direct Hire FTEs	Image: Second
	Direct Hire FTEs Direct Hire FTEs Direct Hire FTEs Direct Hire FTEs	© Yes ♥ No © Yes ♥ No
	Direct Hire FTEs	© Yes ♥ No © Yes ♥ No

Figure 13: Form 2 – Staffing Profile

▼ Behavioral Health (Mental Health and Substance Use Disorder Services) Staffing Positions by Major Service Category Direct Hire FTEs Contract/Agreement FTEs 7 * Psychiatrists ⊙ Yes ● No * Licensed Clinical Psychologists ○ Yes ● No * Licensed Clinical Social Workers ○ Yes ● No * Other Licensed Mental Health Providers ⊖ Yes ● No * Other Mental Health Staff ○ Yes ● No * Substance Use Disorder Provees 8 ○ Yes ● No ➡ Professional Services Direct Hire FTEs Staffing Positions by Major Service Category Contract/Agreement FTEs Other Professional Health Services Please Specify: ○ Yes ● No (Maximum 40 characters) 9 ▼ Vision Services Direct Hire FTEs Staffing Positions by Major Service Category Contract/Agreement FTEs Ophthalmologists ⊖ Yes ● No * Optometrists © Yes ● No * Other Vision Care Staff Please Specify: © Yes ● No (Maximum 40 characters) 10 ← Pharmacy Personnel Direct Hire FTEs Contract/Agreement FTEs Staffing Positions by Major Service Category Pharmacy Personnel ○ Yes ● No 11 ▼ Enabling Services Direct Hire FTEs Contract/Agreement FTEs Staffing Positions by Major Service Category Case Managers 🔍 Yes 🛛 🖲 No * Patient/Community Education Specialists © Yes ● No * Outreach Workers © Yes ● No * Transportation Staff ○ Yes ● No * Eligibility Assistance Workers ○ Yes ● No * Interpretation Staff ○ Yes ● No * Community Health Workers O Yes 🛛 🖲 No Other Enabling Services Please Specify: ○ Yes ● No 12 (Maximum 40 characters) ➡ Other Programs and Services Staffing Positions by Major Service Category Direct Hire FTEs Contract/Agreement FTEs * Quality Improvement Staff ○ Yes ● No Other Programs and Services Please Specify: © Yes ● No (Maximum 40 characters) ▼ Total FTEs Direct Hire FTEs Totals Contract/Agreement FTEs 13 Totals Calculate 0 N/A

Figure 14: Form 2- Staffing Profile continued...

4.3.1 Completing the Staffing Positions by Major Service Category sections

- In the Direct Hire FTEs column, provide only the number of Full-Time Employees (FTEs) directly hired by the health center for each staffing position. Enter 0 if not applicable (Figure 15, 1).
- In the Contract/Agreement FTEs column, indicate whether contracts are used for each staffing position (Figure 15, 2). Contracted staff should be summarized in Attachment 7: Summary of Contracts and Agreements and/or included in contracts uploaded to Form 8: Health Center Agreements, as applicable.

IMPORTANT NOTES:

Allocate staff time in the Direct Hire FTE column by function among the staff positions listed. An individual's FTE should not be duplicated across positions. For example, a provider serving as a part- time family physician and a part-time Chief Medical Officer should be listed in each respective category with the FTE allocated to each position (e.g., CMO 0.3 FTE and family physician 0.7 FTE). Do not exceed 1.0 FTE for any individual. For position descriptions, refer to the UDS Reporting Manual (http://bphc.hrsa.gov/datareporting/reporting/index.html).

If a staffing position is not listed, you may specify in the other section up to 40 characters.

Volunteers should be recorded in the Direct Hire FTEs column.

Note(s):		
The health center must directly employ its Project Director/CEO. Allocate staff time by function among th serving as a part-time family physician and a part-time Clinical Director should be listed in each respective	e positions listed. An individual's full-time equivalent (FTE) should not be ve category, with the FTE portion allocated to each position (e.g., Clinical	duplicated across positions. For example, a provider Director 0.3 (30%) FTE and family physician 0.7 (70%
FTE). Do not exceed 1.0 FTE for any individual. Refer to the most recent UDS manual for position deso	criptions.	
INTERNAL COMPANY COLLIN-MAN, N. CARL, N. CARL, N. M.	Due Date:	(Due In: Days) Section Status:
Resources 🗳		
View		
LAL RD User Guide LAL RD Instructions LAL RD TA		
K Form 2 - Staffing Profile: Current Staff 😽 Form 2 - Staffing Profile: Prospective Staff		
Fields with * are required		_
✓ Key Management Staff/Administration		2
Staffing Positions by Major Service Category	Direct Hire FTEs	Contract/Agreement FTEs
* Project Director/Chief Executive Officer (CEO)		O Yes 💿 No
* Finance Director/Chief Financial Officer (CFO)		🔿 Yes 🔍 No
* Chief Operations Officer (COO)		🔿 Yes 🔍 No
* Chief Information Officer (CIO)		🔿 Yes 🔍 No
Clinical Director/Chief Medical Officer (CMO)		🔿 Yes 🔍 No
* Administrative Support Staff		🔿 Yes 🔍 No
▼ Facility and Non-Clinical Support Staff		
Staffing Positions by Major Service Category	Direct Hire FTEs	Contract/Agreement FTEs
* Management and Support Staff		🔿 Yes 🔍 No
* Fiscal and Billing Staff		⊖ Yes ● No
* IT Staff		O Yes 🔍 No
* Facility Staff		🔿 Yes 🔍 No
Patient Support Staff		Voc. No.

Figure 15: Direct Hire and Contract/Agreement FTEs columns

4.3.2 Completing the Total FTEs section

This row displays the sum of Direct Hire FTEs for the Staffing Positions by Major Service Categories.

- 1. To calculate the totals, click the Calculate button (Figure 16).
- 2. Click the Save and Continue button to save your work and proceed to the next form.

Figure 16: Total FTEs

Totals	Direct Hire FTEs	Contract/Agreement FTEs
Totals Calculate	0	N/A
Go to Previous Page		Save Save and Continue

4.4 Form 3 - Income Analysis

Form 3 – Income Analysis projects program income, by source, for upcoming certification period. This form has the following sections:

- 1. Payer Categories (Figure 17, 1)
- 2. Comments/Explanatory Notes (Figure 17, 2)

Billable Visits (b)	Due Date:	(Due In:) Secti 5 6 Projected Income (d)	Prior FY Income (e) ①
Billable Visits (b)	Income Per Visit (c)	5 6 Projected Income (d)	Prior FY Income (e) ①
Billable Visits (b)	Income Per Visit (c)	5 <u>6</u> Projected Income (d)	Prior FY Income (e) ①
Billable Visits (b)	Income Per Visit (c)	5 6 Projected Income (d)	Prior FY Income (e) ①
Billable Visits (b)	Income Per Visit (c)	5 Foiected Income (d)	Prior FY Income (e) (
Billable Visits (b)	Income Per Visit (c)	Projected Income (d)	Prior FY Income (e) (
0	N/A	SO	
N/A	N/A	\$0	
N/A	N/A	SO	
	N/A N/A N/A N/A N/A N/A N/A N/A	NA N	NA N

Figure 17: Form 3 – Income Analysis

4.4.1 Completing the Payer Categories section

The Payer Categories section is divided into the following sub-sections:

- 1. Part 1: Patient Service Revenue Program Income
- 2. Part 2: Other Income Other Federal, State, Local, and Other Income
- 3. Total Income (Program Income Plus Other)

To complete the Payer Categories section, follow these steps:

- 1. In column (a), provide the number of Patients by Primary Medical Insurance for each of the Payer Categories in Part 1 (Figure 17, 3). Enter 0 if not applicable.
- In column (b), provide the number of Billable Visits for each of the Payer Categories in Part 1 (Figure 17, 4). Visits must be greater than or equal to the number of Patients by Primary Medical Insurance (i.e., column (a)). Enter 0 if not applicable.
- 3. In column (c), provide the amount of Income per Visit for each of the Payer Categories in Part 1 (Figure 17,Figure 17,5). Enter 0 if not applicable.
- 4. In column (d), provide the amount of Projected Income for each of the Payer Categories in Parts 1 and 2. (Figure 17, 6). Enter 0 if not applicable.
- 5. In the Prior FY Income column (e), provide the amount of income from the prior fiscal year for each of the Payer Categories in Parts 1 and 2 (Figure 17, 7). Enter 0 if not applicable.

6. Click the Calculate Total and Save button to calculate and save the values for each of the Payer Categories in Part 1. (Figure 17, 8).

IMPORTANT NOTES:

The number of Billable Visits in column (b) should be Zero if the number of Patients by Primary Medical Insurance in column (a) for a Payer Categories is Zero.

The value for the Total Program Income (line 6, column (d)) should equal the value for the Total Program Income on **Form 3A**, line (f) under section 2. Revenue.

The **Patients by Primary Medical Insurance (a)**, **Billable Visits (b)** and **Income Per Visit (c)** columns in Part 2 are disabled and set to N/A.

 Click the Calculate Total and Save button in the Total Income (Program Income Plus Other) section to calculate and save the values for each of the Payer Categories in Parts 1 and 2. (Figure 17, 9).

4.4.2 Completing the Comments/Explanatory Notes section

In this section, enter any comments/explanations related to this form.

- 1. For each of the Payer Categories in Part 1, the value in the Projected Income (d) column should equal the value obtained by multiplying Billable Visits (b) and Income per Visit (c). If these values are not equal, explain in this section. If these numbers are equal for all the Payer Categories, providing comments in this section is optional.
- 2. Click the Save and Continue button to save your work and proceed to the next form.

4.5 Form 3A – Look-Alike Budget Information

Form 3A: Budget Information shows the program budget, by category, for the upcoming certification period. This form has the following sections:

- 1. Expenses (Figure 18, 1)
- 2. Revenue (Figure 18, 2)

4.5.1 Completing the Expenses section

In the Expenses section, enter the projected expenses for the upcoming certification period for each of the applicable categories. If the categories in the form do not describe all expenses, enter expenses in the other category. Click the Calculate Total and Save button to calculate and save the values for each of the Budget Categories in Part 1. (Figure 18, 3 & 4).

Figure 18: Form 3A – Budget Information

Form 3A - Budget Information

•			Due Date:	(Due In:) Section	n Status:
▼ Resources ピ					
View					
LAL RD User Guide LAL RD Instructions LAL RD TA					
ields with * are required					
Budget Category	Community Health Centers (CHC - 330(e))	Migrant Health Centers (MHC - 330(g))	Health Care for Homeless (HCH - 330(h))	Public Housing Primary Care (PHPC - 330(i))	Tot
1. Expenses					
* a. Personnel					\$0.00
* b. Fringe Benefits					\$0.00
* c. Travel					\$0.00
* d. Equipment					\$0.00
* e. Supplies					\$0.00
* f. Contractual					\$0.00
* g. Construction					\$0.00
* h. Other					\$0.00
i. Total Direct Charges (sum of a through h) Calculate Total and Save	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
* j. Indirect Charges					\$0.00
k. Total Expenses (sum of i and j) Calculate Total and Save	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2. Revenue					
* a. Applicant					\$0.00
* b. Federal					\$0.00
* c. State					\$0.00
* d. Local					\$0.00
• e. Other					\$0.00
f. Program Income					\$0.00
a Tatal Bayanya (aven of a through 6) Calculate Tatal and Sava	00.03	0.00	¢0.00	\$0.00	1111110000

4.5.2 Completing the Revenue section

In the Revenue section, enter the projected revenue for the upcoming certification period from each category. If you are a state agency, leave the State row blank and include state funding in the Applicant row. If revenue is collected from sources other than those listed, indicate the additional sources in the other category. Click the Calculate Total and Save button to calculate and save the values for each of the Budget Categories in Part 2. (Figure 18, 5). Click the Save and Continue button to save your work and proceed to the next form.

IMPORTANT NOTE: The value for the Total Program Income in the Revenue section (line (f)) should equal the value for the Total Program Income on **Form 3**, line 6, column (d).

4.6 Form 5A – Services Provided.

Form 5A – Services Provided identifies the services to be provided, and how they will be provided by the applicant organization. For Renewal of Designation applications, **Form 5A – Services**

Provided has the following sections:

- 1. Required Services (Figure 19, 1)
- 2. Additional Services (Figure 19, 2)
- 3. Specialty Services (Figure 19, 3)

Figure 19: Form 5A – Services Provided (Required Services)

Note(s):			
Review the list of services retrieved from your scope on file as of 'C to get your most recent scope on file.	I'. If there was a recent change approve	d for your scope (e.g. through a Change In	Scope application), click the 'Refresh From Scope' button
		Due Date:	(Due In:) Section Status:
Resources 🗹			
iew			
AL RD User Guide LAL RD Instructions LAL RD TA Services in LAL	Scope		
tequired Services Specialty Services			
Refresh from Scope			
4	Column I. Direct	Column II - Formal Written	Column III - Formal Written Referral
rvice Type	(Health Center Pays)	Contract/Agreement (Health Center Pays) 🚯	Arrangement (Health Center DOES NOT Pay) (i)
eneral Primary Medical Care	[X]	[_]	[X]
iagnostic Laboratory 🕕	[X]	[_]	[x]
iagnostic Radiology 🕕	[_]	[_]	[x]
creenings 🕕	[X]	[_]	[X]
overage for Emergencies During and After Hours 🚯	[X]	[_]	[_]
oluntary Family Planning 🚯	[X]	[_]	[_]
nmunizations 🚯	[X]	[_]	[x]
ell Child Services 🚯	[X]	[_]	[×]
ynecological Care 🚯	[X]	[_]	[_]
bstetrical Care 🚯			
Prenatal Care 🚯	[_]	[_]	[×]
Intrapartum Care (Labor & Delivery) 🚯	[_]	[_]	[×]
Postpartum Care 🚯	[_]	[_]	[×]
reventive Dental 🚯	[_]	[_]	[×]
harmaceutical Services (i)	[_]	[X]	[×]
CH Required Substance Use Disorder Services (i)	[_]	[_]	[_]
ase Management 🚯	[X]	[_]	[_]
ligibility Assistance 🕕	[X]	[_]	[_]
ealth Education 🚯	[X]	[_]	[_]
utreach 📵	[X]	[_]	[_]
ansportation (i)	[X]	[_]	[_]
	[X]	[X]	[_]

The Form 5A: Services Provided is pre-populated with the services in your current Health Center Program scope that HRSA has on file for your organization and is non-editable.

If the pre-populated data on Form 5A does not reflect any recently approved scope changes, click the Refresh from Scope button to refresh the data and display the approved changes. (Figure 19, 4)

4.6.1 Completing the Required, Additional & Specialty Services Section

The **Form 5A**: **Service Provided** is pre-populated with the services in the current Health Center Program scope that HRSA has on file for your organization and is not editable. If the pre-populated data on **Form 5A** does not reflect any recently approved scope changes, click the Refresh from Scope button (**Figure 19, 4**) to refresh the data and display the approved changes. You will be required to visit the Required Services, Additional Services, and Specialty Services sections (**Figure 19, 1, 2 & 3**) at least once by clicking the Continue button on each section to change the status of the form to Complete.

Form 5A: Services Provided will be complete when each of the Required Services, Additional Services, and Specialty Services sections are complete, indicated with a green tick mark in the section tabs (Figure 20).

After completing all the sections on **Form 5A**, click the Save and Continue button to save your work and proceed to Form 5B.

View LAL ID User Guide LAL ID Instructions LAL ID TA	
Required Services Additional Services Specialty Services	

Figure 20: Completed Form 5A

4.7 Form 5B – Service Sites

Form 5B – Service Sites identifies the sites in your scope of the project. Form 5B is pre-populated with the sites in the current Health Center Program scope that HRSA has on file for your organization. Form 5B is not editable. You will be required to visit the form at least once to change the status of the form to Complete.

Figure	21:	Form	5B	Service	Sites
--------	-----	------	----	---------	-------

 Note(s): This form will pre-populate for Look-Ali Review the list of sites retrieved from y your most recent scope on file. 	ke applicants. our scope on file as of	. If there was a recent change	approved for your scope (e.g. throu	gh a Change In Scope application)	click the 'Refresh From	n Scope' button below to g
•				Due Date: (Due In	n:) Sectio	n Status:
Resources						
View LAL RD User Guide LAL RD Instruction	ons LAL RD TA					
Refresh From Scope						
Existing Sites in Scope						
Site Name	Physical Address	Service Site Type	Location Type	Performance Site Address Category	Total Hours of Operation	Options
						View 🔻
						View 👻
						View 🔻
						View 💌
						View 💌

If the pre-populated data on **Form 5B** does not reflect any recently approved scope changes, click the Refresh from Scope button to refresh the data and display the approved changes (**Figure 21, 1**).

After providing complete information on Form 5B – Edit page, click the Save and Continue button.

4.8 Form 5C – Other Activities/Locations

Form 5C - Other Activities/Locations are pre-populated with the activities/locations Information in the current Health Center Program scope that HRSA has on file for your organization and is not editable. You will be required to visit this form at least once to change the status of the form to Complete. After completing Form 5C, click the Continue button to save your work and proceed to the next form.



Figure 22: Form 5C – Other Activities/Locations

4.9 Scope Certification

Scope Certification allows you to certify if the scope of your organization, displayed in Form 5A: Services Provided and Form 5B: Service Sites of this Renewal of Designation, is correct.

Figure 23: Scope Certification

Scope Certification	
 Instrum constrained count reaction constrained 	Due Date: (Due In: Days) Section Status:
▼ Resources Ľ	
View LAL RD User Guide LAL RD Instructions LAL RD TA	
Fields with * are required	
* 1. Scope of Project Certification - Services – Select only one below	
O By checking this option, I certify that I have reviewed my Form 5A: Services Provided and it accurately reflects all services and service delivery methods by checking this option, I certify that I have reviewed my Form 5A: Services Provided and it requires changes that I have submitted through a Scope	nods included in my current approved scope of project. • Adjustment or the change in scope process.
* 2. Scope of Project Certification - Sites – Select only one below	
O By checking this option, I certify that I have reviewed my Form 58. Service Sites and it accurately reflects all sites included in my current approved s O By checking this option, I certify that I have reviewed my Form 58. Service Sites and it requires changes that I have submitted through a Scope Adju	cope of project. istment or the change in scope process.
* 3. Compliance Achievement Plan	
By checking this box, I certify that if my organization is noncompliant with any Health Center Program requirements, in accordance with Section 330 Alike Designation (NLD) a Compliance Achievement Plan to come into compliance. I acknowledge that areas of noncompliance will be documented thro and/or the placement of new condition(s) on the designation based on the review of this application. I also acknowledge that at all conditions on my design Center Program NLD(s) and that the Compliance Achievement Plan I submit must align with such timelines.	(e)(1)(B), I will submit for HRSA's approval within 120 days of receipt of the Notice of Look- ugh the carryover of any unresolved, existing condition from the current designation period ation must be addressed within the timeframes and due dates specified on my Health
* 4. Uniform Data System (UDS) Report Certification	
By checking this box, I certify that I have reviewed the UDS Resources, including the most recent UDS Manual, and understand that my organization acknowledge that failure to submit a complete report by the specified deadline may result in conditions or restrictions being placed on the Health Center	n will be required to report data on patients, services, staffing, and financing annually. I also Program designation.
Go to Previous Page	Save Save and Continue

To complete this form, follow the steps below:

1. Select an option in section 1 - Scope of Project Certification - Services to certify that the Form 5A: Services Provided form of this Renewal of Designation accurately reflects all services and service delivery methods included in your current approved project scope or

that it requires changes that you submitted through the change in scope process (Figure 23, 1).

- Select an option in section 2 Scope of Project Certification Sites to certify that the Form 5B: Service Sites form of this Renewal of Designation accurately reflects all sites included in your current approved project scope or that it requires changes that you submitted through the change in scope process (Figure 23, 2).
- 3. Click the Save and Continue button to save the information and proceed to the next form.

4.10 Form 6A – Current Board Member Characteristics

Form 6A: Current Board Member Characteristics provides information about your organization's current board members.

IMPORTANT NOTE:

This form is optional if you selected "Tribal Indian" or "Urban Indian" as the Business Entity in **Form 1A** – General Information Worksheet. You can click the Save or the Save and Continue button at the bottom of the page to proceed to the next form. If **Form 6A** is optional for you, but you choose to enter information, then you must enter all required information.

If you chose a Business Entity other than "Tribal Indian" or "Urban Indian," you must enter all required information on **Form 6A.**

Resources (f View LAL RD User Guide + LAL View did twen Example did twen Example List of All Board Member + • List of All Board Memb	RD Instructions LALRD TA 1 efc) Current Board Office Position Heid	Area of Expertise	>10% of Income From health industry	Health Center Patient	Due Date: (D	Special Population Representative	options
Resources (* View LAL RD User Guide + LAL College Guide + LAL Adds Hew Board Member + List of All Board Memb Name	RD Instructions LALRD TA efc) Current Board Office Pestion Heid	Area of Expertise	>10% of income from health industry	Health Center Patient	Live or Work in Service Area	Special Population Representative	Options
View LAL RD User Gude : LAL elds with ◆ are required Add New Board Member ↓ ↓ List of All Board Memb Name	RO Instructions LALRO TA 1 ef(s) Current Board Office Position Med	Area of Expertise	>10% of income from health industry	Health Center Patient	Live or Work in Service Area	Special Population Representative	Options
LAL RD User Guide LAL elds with * are required Add New Board Member	RD Instructions LAL RD TA	Area of Expertise	>10% of income from health industry	Health Center Patient	Live or Work in Service Area	Special Population Representative	Options
elds with * are required Ad New Board Member - * List of All Board Memb Name	Current Board Office Position Held	Area of Expertise	>10% of income from health industry	Health Center Patient	Live or Work in Service Area	Special Population Representative	Options
elds with ★ are required	Current Board Office Position Held	Area of Expertise	>10% of income from health industry	Health Center Patient	Live or Work in Service Area	Special Population Representative	Options
 List of All Board Memb Name 	er(s) Current Board Office Position Held	Area of Expertise	>10% of income from health industry	Health Center Patient	Live or Work in Service Area	Special Population Representative	Options
Name	Current Board Office Position Held	Area of Expertise	>10% of Income from health industry	Health Center Patient	Live or Work in Service Area	Special Population Representative	Options
							🚱 Update 🔮
							🚱 Update 🔻
							🕼 Update 💌
							🕑 Update 🔻
							🚱 Update 💌
							🖉 Update 💌
							🕑 Update 🔻
							🕜 Update 🔻
							@Update •
 Patient Board Member(s) 	Characteristics					3	
Gender					Number of Patient E	Board Members	
* Male							
* Female							
Unreported/Declined to Re	aport						
Ethnicity					Number of Patient F	Board Members	
Hispanic or Latino							
New Illegende on Lating					0		
Non-Hispanic or Latino					0		
 Unreported/Declined to Re 	eport				0		
Race					Number of Patient E	Board Members	
 Native Hawaiian 							
Other Pacific Islanders							
Asian							
Black/African American							
American Indian/Alaska N	ative						
* White							
More Than One Race							
Unmonstad/Dealined to De	anart						
sin oponeur decimed to Ri							
A Matalak							
This question is ONLY rec	quired if you selected Public (no	on Tribal or Urban Indian) as t	he Business Entity on Form 1Ag	of this application. In all other	er cases, select N/A.		
If you are a public organizatio	n/center, do the board memb	ers listed above represent a	co-applicant board?				
Ves No DAUA		and a source represented					
f ves, ensure that the co-anni	licant agreement is included	as Attachment 6 in the Apo	andices form of this application				
· yee, chaste sist the co-app		as a constrainent o in sie Appi	manage form of ana application				

Figure 24: Form 6A – Current Board Member Characteristics

To complete this form, follow the steps below:

- To add the board member information, click the Add Board Member button (Figure 24, 1). You must provide a minimum of 9 and a maximum of 25 board members. The system navigates to the Current Board Member – Add page (Figure 25).
- Provide the required board member information on this page. Click the Save and Continue button to save the information and navigate back to the Form 6A list page (Figure 25, 1), or the Save and Add New button to save the information and add a new board member (Figure 25, 2).
- 3. To update or to delete information for any board member, click on the **Update** or **Delete** link under the options column in the **List of All Board Members** section (Figure 24, 2).
- 4. Enter the gender, ethnicity, and race of board members who are patients of the health center in the Number of Patient Board Members sections (Figure 24, 3).
- 5. If you selected Public (non-Tribal or Urban Indian) as the business entity in Form 1A of this application, then select 'Yes' or 'No' for the public organization/center-related question. If you selected a different business entity in Form 1A, then select 'N/A' for this question. If you answer 'Yes' to this question, ensure that the co-applicant agreement is included as Attachment 6 in the **Appendices** form of this application.
- 6. After providing complete information on Form 6A, click the Save and Continue button to save the information and proceed to the next form.

Current Board Member - Add	
 INTERNET LANSAGEMENT, HEALTH PERMITTING 	Due Date: (Due In: Days)
▼ Resources L ^a	
View	
LAL RD User Guide LAL RD Instructions LAL RD TA	
Fields with * are required	
Board Member Information	
* First Name	
* Last Name	
Middle Initial	
Current Board Office Position Held	
* Area of Expertise	
\star Does member derive more than 10% of income from health industry ?	◯ Yes ◯ No
* Is member a health center patient ?	○ Yes ○ No
Live or work in service area ?	Live Work
★ Is member a special population representative (MHC, HCH, PHPC) ?	Yes No If Yes, please specify Special Population: Migrant Health (MHC) Homeless Health (HCH) Public Housing (PHPC)
Cancel	Save and Continue Save and Add New

Figure 25: Current Board Member – Add Page

IMPORTANT NOTE:

The totals of each Patient Board Member Classification sections should be equal.

The total number of patient board members under each classification section should be less than or equal to the total number of board members added in the List of All Board Members section.

4.11 Form 6B - Request for Waiver of Board Member Requirements

If you are proposing to serve only Migrant Health Center, Health Care for the Homeless, and/or Public Housing Primary Care, **Form 6B** is used to request a waiver of the patient majority governance requirement. HRSA will not grant a waiver request if your organization is applying to serve the general underserved community (Community Health Center (CHC)).

4.11.1 Completing Form 6B when it is not applicable

Form 6B will not be applicable in the following cases:

- 1. You have selected Community Health Centers (CHC) as the Target Population in the Cover Page form of this application.
- 2. You selected "Tribal" or "Urban Indian" as the Business Entity in Form 1A.

Click on the Continue button provided at the bottom of the form to complete and proceed to the next form (Figure 26).

Figure 26: Form 6B v	when Not Applicable
----------------------	---------------------



4.11.2 Completing Form 6B when it is applicable

To complete Form 6B when it is applicable and necessary for your organization, follow these steps:

- Indicate whether you are requesting a new waiver of the 51% patient majority governance requirement under the New Waiver Request section (Figure 27, 1). If you answer "Yes", you must then complete the Demonstration of Good Cause for Waiver section (Figure 27, 2) and the Alternative Mechanism for Addressing Patient Representation section (Figure 27, 3).
- 2. Answer the remaining questions on the form as applicable. After completing Form 6B, click the Save and Continue button to save your work and proceed to the next form.

IMPORTANT NOTE: Questions 2a, 2b, and 3 are required if you answered 'Yes' to question 1.

Figure 27: Form 6B when Applicable

Form 6B - Request for Waiver of Board Member Requirements	
	Due Date: (Due In: Days) Section Status:
▼ Resources L ² View LAL RD User Guide LAL RD Instructions LAL RD TA	
Fields with * are required 1. New Waiver Request	
Name of Organization	
* Are you requesting a new waiver of the 51% patient majority governance requirement?	⊖Yes ⊖No
2. Demonstration of Good Cause for Waiver (demonstrate good cause for the waiver request by a	Idressing the following areas)
2a. Provide a description of the population to be served and the characteristics of the population/service area that would necessitate a waiver. (This question is required if you answered Yes to question 1.)	Approximately 1/2 page (1) (Max 1000 Characters): 1000 Characters left.
2b. Provide a description of the health center's attempts to meet the requirement to date and explain why these attempts have not been successful. (This question is required if you answered Yes to question 1.) 3. Alternative Mechanism Plan for Addressing Patient Representation	Approximately 1/2 page (1) (Max 1000 Characters): 1000 Characters left.
Present a plan for complying with the intent of the statute via an alternative mechanism that ensures patient input and participation in the organization, as well as direction and ongoing governance of the health center. (This question is required if you answered Yes to question 1.)	Approximately 1/2 page (*) (Max 1000 Characters): 1000 Characters left.
Go to Previous Page	Save Save and Continue

4.12 Form 8 - Health Center Agreements

Form 8 indicates whether you have 1) any agreements with a parent, affiliate, or subsidiary organization; and/or 2) any agreements that will constitute a substantial portion of the proposed scope of the project, including a proposed site operated by a contractor, as identified in Form 5B: Service Sites. This form has the following sections:

- 1. Part I: Health Center Agreements (Figure 28, 1)
- 2. Part II: Attachments (Figure 28, 2)

Form 8 - Health Center Agreements	
It Look-Alike designee wishes to enter into an additional agreement/arrangement post-designation that will either (1) result in another authorities, functions, or responsibilities, a Prior Approval request must be submitted in EHB and approved by HRSA before the agreement areas and approved by HRSA before the agreement and approved by HRSA before the agreement areas and approved by HRSA beforement areas and approved by HRSA before the agreement areas and	er organization carrying out a substantial portion of the approved scope of project or (2) impact the governing board's composition, reement/arrangement can be formalized and implemented.
Brown from a new array from a second best and well Marcard Brouget Too in a first of the second sec	
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Fields with * are required	
PART I: Health Center Agreements	3
1. Does your organization have a parent, affiliate, or subsidiary organization? If Yes, indicate the number of each agreement by type in 1a, 1b, or 1c below and complete Part II. If No, Part II is Not Applicable.	O Yes No
1a. Number of Parent Organizations	
1b. Number of Affiliate Organizations	
1c. Number of Subsidiary Organizations	
Total Number of Parent, Affiliate, or Subsidiary Organizations Save and Calculate	0
* 2. Do you currently have, or plan to utilize:	
a) Contract(s) with another organization to perform substantive programmatic work within the proposed scope of project? For the purposes of the Health Center Program, contracting for substantive programmatic work applies to contracting with a single entity for the majority of health care providers.	
Or	
b) Subawards to carry out a portion of the proposed scope of project. The purpose of a subaward is to carry out a portion of the Federal award and creates a Federal assistance relationship with the subrecipient.	
Note(s): • Subawards or contracts made to related organizations such as a parent, affiliate, or subsidiary must be identified and addressed in this form. The acquisition of supplies, material, equipment, or general support services (e.g., janitorial services, contracts with individual providers) is not considered programmatic work.	4
If Yes, indicate the number of each agreement by type in 2a and/or 2b below and complete Part II. If No, Part II is Not Applicable.	5
 Number of contracts with another organization to perform substantive programmatic work within the proposed scope of project. 	(A number up to 4 digits)
2b. Number of subawards made to subrecipients to carry out a portion of the proposed scope of project.	(A number up to 4 digits)
2c. Total number of contracts for substantive programmatic work and/or subawards. Save and Calculate 6	
Add Organization Agreement	
Part II: Attachments	g contracts or subawards which involve a parent, affiliate, or subsidiary organization referenced in Part I must be uploaded in
run, oproaded documents will NOT count against the page limit.	eement details added
าง บรูลแนสมบา สมา	
Go to Previous Page	Save Save and Continu

Figure 28: Form 8 – Health Center Agreements

4.12.1 Completing Part I of Form 8

To complete Part I: Health Center Agreements, follow these steps:

- 1. In Part, I, question 1 (Figure 28, 3), answer if your organization has a parent, affiliate, or subsidiary organization and provide number of Parent, Affiliate and/or Subsidiary organizations.
- 2. Select '**Yes**' in question 2 (**Figure 28**, **4**), if any current or proposed agreements exist with another organization to conduct a substantial portion of your organization's approved scope of the project. If 'Yes' is selected, complete 2a (**Figure 28**, **5**).

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Look-Alike Renewal of Designation Application

IMPORTANT NOTE: If any of the sites proposed in **Form 5B: Service Sites** are operated by a contractor; the system will auto select 'Yes' for question 2 and make it non-editable.

4.12.2 Completing Part II of Form 8

If you answered 'Yes' to questions 1 or 2, provide each agreement with external organizations as noted in Part I. The agreements will be organized by the organization. To add agreements, follow these steps:

1. Click on Add Organization Agreement (Figure 28, 6) to open the Organization Agreement – Add page (Figure 29).

Organization Agreement - Add	
· manager and and a second community and its	Due Date: [Due In: Days)
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Fields with * are required	
Organization Agreement Detail	
Organization	
Parent/Affiliate/Subsidiary/Contract/Subawardee Organization Name	(maximum 50 characters)
	O Parent
	O Affiliate
* Type of Agreement	O Subsidiary
	O Subaward
	O Contract
n Note(s):	
You must upload at least one document for this affiliation.	
Before uploading a document for this affiliation, please rename the file to include the affiliated organization's name e.g. 'Cinc	cinnatiHospital_LocationDetails.doc'.
Attachments (Minimum 1) (Maximum 5)	Attach File
No documer	nts attached
Cancel	Save Save and Continue

Figure 29: Organization Agreement – Add page

Provide the required information for the agreement in the Organization Agreement Detail (Figure 29,1) section on this page (Upload at least one document related to the agreement in the Attachments section at the bottom of this page by clicking the Attach File button.

IMPORTANT NOTE:

Before uploading a document for Form 8, rename the file to include the affiliated organization's name (e.g., 'CincinnatiHospital_MOA.doc').

Part II will accept a maximum of five document uploads for 10 organizations. Additional documentation that exceeds this limit should be included in Attachment 12: Other Relevant Documents.

Attachments to Form 8 will not count toward the application page limit of 160 pages.

- 3. Click Save and Continue to return to the **Form 8 Health Center Agreements** page. Following the steps described above, enter additional organizations and corresponding agreements as referenced in Part I.
- 4. After completing **Form 8**, click the Save and Continue button to save your work and proceed to the next form.

4.13 Form 12 – Organization Contacts

The Contact information shall be pre-populated on this form if you wish to update or delete any of the contact information, follow the following steps:

- To update the contact information provided, click on the Update link under the options column (Figure 30, 1).
- 2. To delete the contact information already provided, click on the **Delete** link under the options column (Figure 30, 2).
- 3. After providing complete information on **Form 12**, click the Save and Continue button to save the information and proceed to the Reviewing and Submitting the Look-Alike

Renewal of Designation Application (Figure 30, 3).

Figure	30:	Form	12 -	Organization	Contacts
				• · g• · · · • · · · · · · · ·	

🖹 Form 12 - Organizati	ion Contacts				
Note(s): The organization contacts di	splayed below are pre-populated from the la	test designated Form12.			
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Fields with * are required					
Contact Information					
* Chief Executive Officer	Name	Highest Degree	Email	Phone Number	Option
Contraction (Real	10. aug 10.75g	-			Action 1
* Contact Person	Name	Highest Degree	Email	Phone Number	Update 2
	10. aug 10.7 al		and provide the		
* Chief Medical Officer	Name	Highest Degree	Email	Phone Number	Option
					Add Chief Medical Officer
Dental Director	Name	Highest Degree	Email	Phone Number	Option
					🔇 Add Dental Director 🔻
Behavioral Health Director	Name	Highest Degree	Email	Phone Number	Option
					Add Behavioral Health Director
Go to Previous Page					3 Save Save and Continue

5. Reviewing and Submitting the Look-Alike Renewal of Designation Application to HRSA

To review your application, follow these steps:

1. Click on the Status link on the left side menu.

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Figure	31.	l eft	menu -	- Review	and	Submit
iguic	U 1.	LOIL	menu -		ana	oublint.

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FQHC-LAL
Application
Overview
Status
Basic Information
💸 Cover Page
Other Information
💸 Appendices
Program Specific Information
Program Specific Information
Review and Submit
Review
Submit
Other Functions
Navigation Return to Applications
List

2. On the **Application – Status Overview** page, click the **Review** link in the Review and Submit section of the left menu. The system navigates to the **Review** page (**Figure 31**).

Figure 32: Review page

and the contraction of the state when		Due Date: (Due In: Days)	Application Status
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Application LAL RD Instructions LAL Application User Guide			
Print Forms		Table of Contents	•
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View	Section	Туре	Options
▼ ▼	• 4	× 7	
View: Basic Information			
Basic Information	Cover Page	HTML	View 💌
View: Appendices			
Appendices	Project Abstract	DOCUMENT	Not Available
Appendices	Project Narrative	DOCUMENT	Not Available
Appendices	Attachment 1: Service Area Map and Table	DOCUMENT	Not Available
Appendices	Attachment 2: Bylaws	DOCUMENT	Not Available
Appendices	Attachment 3: Project Organizational Chart	DOCUMENT	Not Available
Appendices	Attachment 4: Position Descriptions for Key Management Staff	DOCUMENT	Not Available
Appendices	Attachment 5: Biographical Sketches for Key Management Staff	DOCUMENT	Not Available
Appendices	Attachment 6: Co-Applicant Agreement	DOCUMENT	Not Available
Appendices	Attachment 7: Summary of Contracts and Agreements	DOCUMENT	Not Available
Appendices	Attachment 8: Collaboration Documentation	DOCUMENT	Not Available
Appendices	Attachment 9: Sliding Fee Discount Schedule(s)	DOCUMENT	Not Available
Appendices	Attachment 10: Most Recent Independent Financial Audit	DOCUMENT	Not Available
Appendices	Attachment 11: Budget Justification Narrative	DOCUMENT	Not Available
Appendices	Attachment 12: Other Relevant Documents (As Applicable)	DOCUMENT	Not Available
View: Program Specific Information			
Program Specific Information	Program Specific OMB Approved Forms	HTML	Open Popup
N (1) N Page size: 50 - Go			16 items in 1 par

- 3. Verify the information displayed on the **Review** page.
- If you are ready to submit the application to HRSA, click the Proceed to Submit button at the bottom of the **Review** page (Figure 31, 1). The system navigates to the **Submit** page (Figure 32)

5. Click the Submit to HRSA button at the bottom of the **Submit** page (Figure 32, 1). The system navigates to a confirmation page.

Renewal of Designation Application - Submit	t	
· Internet University against Poundation		Due Date: (Due In: Days) Application Status:
Look-Alike Number: Project Officer: Last Updated By:	Original Deadline: Project Officer Email: Application Type: Renewal Of Designation	Created On: Project Officer Contact #: இ Program Name: Look-Alike Health Center Program
Users with permissions on RD/AC applications		
Section	Clature	Ontions
Basic Information	atatus	Options
Cover Page	Complete	🕜 Update
Other Information		
Appendices	Complete	🚱 Update
Program Specific Information		
Program Specific Information	Complete	@ Update
Cancel		Submit to HRS

Figure 33: Submit to HRSA

- 6. Check the Application Certification to electronically sign the application and click the Submit to HRSA button.
- 7. If you experience any problems with submitting the application in EHBs, contact the Health Center Program Support at 877-464-4772 or http://www.hrsa.gov/about/contact/bphc.aspx.