HRSA Electronic Handbooks (EHBs)

FY 2024 Look-Alike Annual Certification Application User Guide

Last updated on May 31, 2023

Look-Alike Annual Certification Application

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This user guide describes the steps you need to follow to submit an Annual Certification application to the Health Resources and Services Administration (HRSA).

1. Starting the Look-Alike Annual Certification Application

You must have an EHBs user account to access Look-Alike Annual Certification (AC) application. After logging into EHBs, click the Tasks tab on the EHBs Home page to navigate to the **Pending Tasks – List** page.

IMPORTANT NOTE: If you do not have a username, you must register in EHBs. Do not create duplicate accounts. If you experience log in issues or forget your password, contact the **HRSA Contact Center** (http://www.hrsa.gov/about/contact/ehbhelp.aspx) at (877) 464-4772.

- 1. Locate your Look-Alike AC application using the EHBs application tracking number received in an email and click the **Start** link to begin working on the application in EHBs (if you have previously accessed the application, the **Start** link will be replaced with **Edit**).
- 2. The system opens the Annual Certification Application Status Overview page of the application (Figure 1).

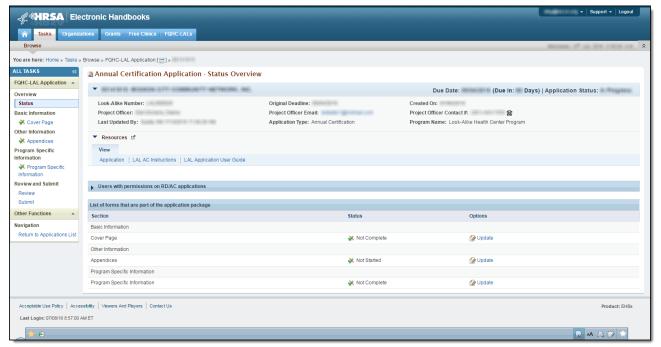


Figure 1: Application - Status Overview Page

The application consists of the Cover Page, Appendices, and Program Specific Information sections. You must complete these sections to submit your application to HRSA.

2. Completing the Look-Alike Cover Page section of the application

The Cover Page (Figure 2) requires the following information, as indicated by the red asterisks to the left of these fields:

- Select Target Population(s) (Figure 2, 1) select the target population type(s) served by the applicant health center: Community Health Centers (CHC), Health Care for the Homeless (HCH), Migrant Health Centers (MHC), and/or Public Housing (PHPC).
- Point of Contact on matters involving this application (Figure 2, 2) enter the point of contact for the look-alike AC application.
- Authorized Representative (Figure 2, 3) enter the person authorized by the board of directors to submit the look-alike AC application.

Cover Page		
 developits withdraw chty community 	NETRADITIE, INC.	Due Date: (Due In: Days) Section Status:
Look-Alike Number: Project Officer: Last Updated By:	Original Deadline: Project Officer Email: Application Type: Annual Certification	Created On: Project Officer Contact #: Program Name: Look-Allike Health Center Program
▼ Resources Ľ		
View		
Application LAL AC Instructions LAL Applica	ion User Guide	
Fields with * are required		
Applicant Information		
Legal Name	NAMESING TO COMPANY NETTO NOT TWO TO COMPANY	
Employer Identification Number (e.g. 53-2079819)	355-4E2201000	
Organizational DUNS	00011000027931	
Mailing Address	HERE PARTICIPALEST, NOPTIFICALLES, (24.31340-0303	
* Select Target Population(s)		
Select Target	Population Type	
Comn Comn	nunity Health Centers	
Healti	Care for the Homeless	
E Migra	nt Health Centers	
Public	Housing	
Fields with * are required		
Point of Contact (POC) Information		O Add
	No Point of Contact added.	
Fields with * are required		
* Authorizing Official (AO) Information		O Add
	No Authorizing Official added	
Go to Previous Page		Save Save and Continue

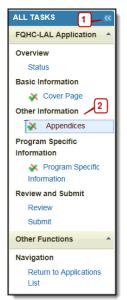
Figure 2: Cover Page of FQHC-LAL Application

Once completed, click the Save and Continue button to proceed to the **Appendices** form.

3. Completing the Appendices Form

 Expand the left navigation menu if not already expanded by clicking the double arrows displayed near the form name at the top of the page (Figure 3, 1). Click on the Appendices link (Figure 3, 2) to navigate to the Appendices form.

Figure 3: Left Navigation Menu



- 2. Upload the **Budget Justification Narrative (required)** attachment by clicking the associated Attach File button.
- 3. After completing the **Appendices** form, click the Save and Continue button to proceed to the **Program Specific Information Status Overview** page.

4. Completing the Program Specific Forms

To access the program specific section of the progress report, you can choose one of the following options:

- Expand the left navigation menu if not already expanded by clicking the double arrows displayed near the form name at the top of the page (Figure 4, 1). Click on the Program Specific Information link in the left menu (Figure 4, 2).
- On the **Annual Certification Application Status Overview** page, click on the Update link for the Program Specific Information line item (Figure 4, 3)

K HRSA Elec	tronic Handbooks			▼ Support ▼ Logout
Tasks Organizat	ions Grants Free Clinics FQHC-LALs			
Browse				
You are here: Home » Tasks »	Browse » FQHC-LAL Application [🔚] »			
ALL TASKS «	1 Annual Certification Application - Status Overview			
FQHC-LAL Application	· INTERATION AND ADDRESS OF THE ADDR		Due Date: (Due In: Days)	Application Status:
Overview		Original Designment of the second sec		Application status.
Status Basic Information	Look-Alike Number: Project Officer:	Original Deadline: Project Officer Email:	Created On: Project Officer Contact #:	
X Cover Page	Last Updated By:	Application Type: Annual Certification	Program Name: Look-Alike Health Center Program	
Other Information	▼ Resources I			
X Appendices	View			
Program Specific Information	Application LAL AC Instructions LAL Application User Guide			
Program Specific				
Review and Submit	▶ Users with permissions on RD/AC applications			
Review	Users with permissions on RD/AC applications			
Submit	List of forms that are part of the application package			
Other Functions	Section	Status	Options	
Navigation	Basic Information			
Return to Applications List	Cover Page	💸 Not Complete	😭 Update	
	Other Information			
	Appendices	💸 Not Started	🕜 Update	
	Program Specific Information		3	
	Program Specific Information	💸 Not Complete	😭 Update 🦯	
Acceptable Use Policy Access	sibility ∣ Viewers And Players │ Contact Us			Product: EHBs
-				
🚬 🙀 🕀				🔜 🗛 🖨 😭

Figure 4: Accessing the program specific information section

> The **Program Specific Information – Status Overview** page opens (Figure 5).

IMPORTANT NOTE: Click on the Update link for any form to start updating it. Once completed, click on the Save and Continue button to proceed to the next listed form.

Figure 5: Status Overview Page for Program Specific Forms

Program Specific Information Status		
Section	Status	Options
General Information		
Form 1C - Documents On File	💸 Not Started	🕜 Update 🔍 👻
Budget Information		
Form 3 - Income Analysis	💸 Not Started	🕜 Update 🛛 🤝
Form 3A - Budget Information	💸 Not Started	🕜 Update 🔍
Sites and Services		
Form 5A - Services Provided	💸 Not Started	
Required Services	💸 Not Started	🕜 Update 🛛 👻
Additional Services	💸 Not Started	🕜 Update 🔍
Specialty Services	💸 Not Started	🕜 Update 🔍
Form 5B - Service Sites	💸 Not Started	🕜 Update 🔍
Form 5C - Other Activities/Locations	💸 Not Started	🕜 Update 🔍
Other Forms		
Project Narrative Update	💸 Not Started	
Organizational Capacity	💸 Not Started	🕜 Update 🔍
Patient Capacity	💸 Not Started	🕜 Update 🛛 🔻

4.1 Form 1C - Documents on File

Form 1C: Documents on File displays a list of documents to be maintained by an organization.

To complete the **Form 1C**, follow the steps below:

- 1. In the Management and Finance section, provide the date of last review/revision (Figure 6, 1).
- 2. In the Services section, provide the date of last review/revision (Figure 6, 2).
- In the Governance section, provide the date of last review/revision. Click N/A if not applicable (Figure 6, 3).
- 4. Click Save and Continue to proceed to the next form.

Figure 6: Form 1C

Form 1C - Documents On File		
Note(s):		
Date of Last ReviewRevision must use the date format of MMDD/YYYY. This listing does not include all policy/procedure documents required to be maintained on file. Records demonstrating implement	tation of required policies and procedures must also be available for review.	
· Martine and and a second second second second	Due Date: (Due In:) Section Status:
▼ Resources @		
View		
LAL AC User Guide LAL AC Instructions		
Fields with * are required		
Management and Finance	Date of Last Review/Revision (MM/DD/YYYY)	Not Applicable (N/A)
 Personnel policies, including selection and dismissal procedures, salary and benefit scales, employee grievance procedures, and equal opportunity practices. 		
Procurement procedures.		
 Standards of ConductiConflict of Interest policies/procedures. 		
 Financial Management/Accounting and Internal Control policies and/or procedures to ensure awarded Health Center Program federal funds are not expended for restricted activities. 		
Financial Management/Accounting and Internal Control policies/procedures related to restrictions on the use of federal funds for the purchase of sterile needles or syringes for the hypodermic injection of any Illegal drug. ¹ (Only applicable if your organization provides syringe exchange services or is otherwise engaged in syringe service programs; otherwise, indicate		
nypoaermic injection or any illegal drug (Unly applicable if your organization provides syringe exchange services or is otherwise engaged in syringe service programs; otherwise, indicate as N/A.)		
 Financial Management/Accounting and Internal Control policies/procedures related to restrictions on the use of federal funds to provide abortion services, except in cases of rape or incest or where there is a threat to the life of the mother.² (Only applicable if your organization provides abortion services; otherwise, indicate as N(A.) 		2
Where the test is a time to the mother: (biny approache is your organization provides aportion services, otherwise, molicate as Nex.) Billing and Collections policies/procedures, including those regarding waivers or fee reductions and refusal to pay.		
billing and controllers procedures, monoing shows regarding marries on the readecours and ressan to pay.		
Services	Date of Last ReviewRevision (MM/DD/YYYY)	Not Applicable (N/A)
Credentialing/Privileging operating procedures.		
Coverage for Medical Emergencies During and After Hours operating procedures.		
Continuity of CareHospital Admitting operating procedures.		
 Sliding Fee Discount Program policies, operating procedures, and sliding fee schedule. 		
Quality Improvement/Assurance Program policies and operating procedures that address clinical services and management, patient safety, and confidentiality of patient records.		
Governance	Date of Last Review/Revision (MM/DD/YYYY)	Not Applicable (N/A)
Governing Board Bylaws.		
Co-Applicant Agreement (Only applicable to public entity health centers; otherwise, indicate as NIA.)		0
Evidence of Nonprofit or Public Center Status		
Go to Previous Page		Save Save and Continue

4.2 Form 3 - Income Analysis

Form 3: Income Analysis projects program income, by source, for the upcoming certification period (one year). This form comprises of the following sections:

- 1. Payer Category (Figure 7, 1)
- 2. Comments/Explanatory Notes (Figure 7, 2)

 The program income total on this form must match the program income total on Form 3A. 	d by the value in the income per Visit (c) column. If not, explain in the Comments/Explain	atory Notes section. In the Prior FY Income (e) col	lumn, enter the income data from the health center's most recent	fiscal year audit or interim financial statement.	
•				Due Date: (Due In:) Sect	on Status:
▼ Resources If					
View					
LALAC User Guide LALAC Instructions			_	_	_
ields with * are required	3	4	5	6	7
11	Patients By Primary Medical Insurance (a)	Billable Visits (b)	Income Per Visit (c)	Projected Income (d) Prio	r FY Income
Payer Category Payer - Program Income	Patients by Primary Medical Insurance (a)	Billable Visits (b)	income Per Visit (c)	Projected Income (d) Price	r F f Income
An Additional Service Revenue - Program income An Medicaid					
2. Medicare					
3. Other Public					
A. Private					
_					
5. Self Pay 8. Total (Lines 1 to 5) [Calculate Total and Save]			NA		
o. total (Lines 1 to 0) Leadulate Total and Save	"/////////////////////////////////////		NA	50	
Art 2: Other Income - Other Pederal, State, Local and Other Income	NA	NA	NA		
A. State Government	NA	NA	NA		
State Government State Government	NA	NA	NA		
Local Government 10. Private Grants/Contracts			NA		
	N/A	NA			
* 11. Contributions * 12. Other	N/A	NA	NA		
	N/A	NA	NA		
* 13. Applicant (Retained Earnings) 9	NA	NA	N/A		
14. Total Other (Lines 7 to 13) Calculate Total and Save	NA	NA	NA	30	
Total Non-Federal (Non-Health Center Program) Income (Program Income Plus Other)					
15. Total Non-Federal (Lines 8+14) Calculate Total and Save	N/A	NA	NIA	50	S
Comments/Explanatory Notes (if applicable)					

Figure 7: Form 3: Income Analysis

4.2.1 Completing the Payer Category section

The Payer Category section is divided into the following sub-sections:

- Part 1: Patient Service Revenue Program Income
- Part 2: Other Income Federal, State, Local and Other Income
- Total Income: Program Income Plus Other

To complete the **Payer Category** section, follow the steps below:

- 5. In column (a), provide the number of Patients by Primary Medical Insurance for each payer category. Enter 0 if not applicable (Figure 7, 3).
- In column (b), provide the number of Billable Visits that is greater than or equal to the number of Patients by Primary Medical Insurance, i.e., column (a), for each payer category. Enter 0 if not applicable (Figure 7, 4).
- In column (c), provide the amount of Income per Visit for each payer category. Enter 0 if not applicable. (Figure 7, 5).
- 8. In column (d), provide the amount of Projected Income for each payer category. Enter 0 if not applicable (Figure 7, 6).
- 9. In column (e), provide the amount of Prior FY Income. Enter 0 if not applicable (Figure 7, 7).
- 10. Click the Calculate Total and Save button to calculate and save the values for each Payer Category in Part 1 (Figure 7, 8).

IMPORTANT NOTES:

• The number of Billable Visits in column (b) should be 0 if the number of Patients by Primary Medical Insurance in column (a) for a payer category is 0.

- The value in column (d) Projected Income for a payer category should be equal to the value calculated by multiplying column (b) – Billable visits by column (c) – Income per Visit for that category. If these values are not equal, provide an explanation in the <u>Comments/Explanatory Notes</u> box.
- The columns "Patients by Primary Medical Insurance (a)", "Billable Visits (b)" and "Income Per Visit (c)" in Part 2 are disabled and set to 'N/A'.
- 11. Click the Calculate Total and Save button in the **Total Income: Program Income Plus Other** section to calculate and save the values for each Payer Categories in Part 1 and 2 (Figure 7, 9).

4.2.2 Completing the Comments/Explanatory Notes section

In this section, enter any comments/explanations related to this form (Figure 7, 2).

- 1. If the value for any payer category in Projected Income (d) is not equal to the value obtained by multiplying Billable Visits (d) with Income per Visit (c), provide an explanation in this section. Provide justification for each payer category for which these numbers are not equal. If these numbers are equal for all the payer categories, providing comments in this section is optional.
- 2. Click the Save and Continue button to save your work and proceed to Form 3A Budget Information form.

4.3 Form 3A – Budget Information

Form 3A: Budget Information shows the program budget, by category, for the upcoming certification period. This form has the following sections:

- Expenses (Figure 8, 1)
- Revenue (Figure 8, 2)

4.3.1 Completing the Expense section

In the Expenses section, enter the projected expenses for the upcoming certification period for each Health Center Program type for which the look-alike is designated (i.e., CHC, MHC, HCH, PCPH). Click the Calculate Total and Save button to calculate and save the values for each of the Budget Categories in Part 1. (Figure 8, 3 & 4).

Form 3A - Budget Information					
Note(s): The program income total on this form must match the program income	ome total on Form 3.				
 DEFINITION INTERACTION COTTO COMMUNITY INETRACIDAL, INC. 	h.	Due D	ate: Due (Due	In: Days) Section S	Status: Hell Thermon
▼ Resources I [®]					
View					
LAL AC User Guide LAL AC Instructions					
Fields with * are required					
Budget Category	Community Health Centers (CHC - 330(e))	Migrant Health Centers (MHC - 330(g))	Health Care for Homeless (HCH - 330(h))	Public Housing Primary Care (PHPC - 330(i))	Total
1. Expenses			(11011-000(11))		
a. Personnel					\$0.00
b. Fringe Benefits					\$0.00
c. Travel					\$0.00
d. Equipment					\$0.00
e. Supplies					\$0.00
f. Contractual					\$0.00
g. Construction					\$0.00
h. Other					\$0.00
i. Total Direct Charges (sum of a through h) Calculate Total and Save	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
j. Indirect Charges					\$0.00
k. Total Expenses (sum of I and j) Calculate Total and Save	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
a. Applicant					\$0.00
b. Federal					\$0.00
c. State					\$0.00
d. Local					\$0.00
e. Other					\$0.00
f. Program Income					\$0.00
g. Total Revenue (sum of a through f) Calculate Total and Save	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Go to Previous Page				Save	e Save and Continue

Figure 8: Form 3A: Budget Information

4.3.2 Completing the Revenue section

In the Revenue section, enter the projected revenue for the upcoming certification period by funding source for each Health Center Program type for which the look-alike is designated (i.e., CHC, MHC, HCH, PCPH). Click the Calculate Total and Save button to calculate and save the values for each of the Budget Categories in Part 2. (Figure 8, 5).

IMPORTANT NOTE: The value for the Total Program Income in the Revenue section (line (f)) should equal the value for the Total Program Income on **Form 3**, line 6, column (d).

Click the Save and Continue button to save your work and proceed to Form 5A - Services Provided.

4.4 Form 5A – Services Provided

Form 5A: Services Provided is pre-populated with the services in the current scope that HRSA has on file for your organization.

Form 5A will be non-editable. You will be required to visit the Required Services, Additional Services, and the Specialty Services sections at least once to change the status of the form to Complete.

leview the list of services retrieved from your scope on file as of If there was a recent chang orm SA: Services Provided.	se approved for your scope (e.g. through a Change In Scope application), click the 'Refresh From Sco	re button below to get your most recent scope on nie. For more information, refer to the 3	rivice bescriptors for Porm 3X, services Provided and the Column bescriptor
the second part and the second			Due Date: (Due In:) Section Status:
esources 12			
w			
LAC User Guide LAL AC Instructions Services in LAL Scope			
quired Services 💸 Additional Services 💸 Specialty Services			
Refresh from Scope			
rice Type	Column I - Direct (Health Center Pays) (i)	Column II - Formal Written Contract/Agreement (Health Center Pays) ()	Column III - Formal Written Referral Arrangement (Health Center DOES NOT Pay) ()
teral Primary Medical Care 🛞	[X]	LI	[_]
gnostic Laboratory 🚯	[X]	[X]	[X]
gnostic Radiology 🚯	[_]	[X]	[X]
eenings ()	[X]	LI	[_]
verage for Emergencies During and After Hours ()	[X]	[_]	[_]
untary Family Planning ()	[X]	LI	[_]
nunizations 🚯	[x]	L	L1
II Child Services 🚯	[X]	L	LI
necological Care 🕘	[x]	LI	[_]
stetrical Care 🛞			
Prenatal Care ()	L.1	L.	[X]
Intrapartum Care (Labor & Delivery) ()	L1	LI	[X]
Postpartum Care ()	L1	L.	[X]
ventive Dental 🕢	L.I	[X]	L_1
armaceutical Services (i)	[X]	L	L_1
H Required Substance Use Disorder Services 🛞	L.I	[_]	[_]
se Management 🛞	[X]	L)	L1
jibility Assistance 🛞	[X]	[_]	[_]
Ith Education 🛞	[X]	[_]	L_1
reach 🛞	[X]	L.)	[_]
nsportation 🛞	[_]	[X]	L_1
nslation ()	[X]	[X]	[_]

Figure 9	Form 5/	A - Services	Provided
i igui e J	1011113/		FIUVILLEU

If the pre-populated data on **Form 5A** does not reflect any recent approved scope changes, click the Refresh from Scope button (Figure 9, 1) to refresh the data and display the latest scope of project.

Form 5A will be complete when the status of the **Required Services**, **Additional Services** and **Specialty Services** sections are all complete. The completed status of these sections is indicated with a green tick mark icon in the section tabs (Figure 9, 2).

After visiting all the sections on **Form 5A**, click the Continue button (Figure 9, 3) to proceed to **Form 5B** – **Service Sites** form.

4.5 Form 5B – Service Sites

Form 5B: Service Sites is pre-populated with the sites in the current scope that is on file for your organization.

Form 5B will be non-editable. You will be required to visit the form at least once to change the status of the form to Complete.

Figure	10:	Form	5B -	- Service Sites	
--------	-----	------	------	-----------------	--

Note(s): Review the list of sites retrieved from you to get your most recent scope on file.	ir scope on file as of	If there was a recent change ap	proved for your scope (e.g. th	rough a Change In Scope applicati	on), click the 'Refresh F	rom Scope' button belo
ACCRET NULLBARE BARTLE	01.71 (0170)			ue Date: (Due In	:) Section	n Status:
Resources 🗹						
View						
LALAC User Guide LALAC Instructions	5					
Refresh From Scope						
xisting Sites in Scope						
ite Name	Physical Address	Service Site Type	Location Type	Performance Site Address Category	Total Hours of Operation	Options
LIT: HEAT'S	100 - 100 -	Service College, No.	Perspect	1000	-	View -
10,000 N 1007 N 100, 11 (1070)	And Constant of Constant, Mar-	Reverse Contrary, 1986	Parrameter .	1000		View 💌
NUMBER OF STREET AND DESCRIPTION	800 Color 1 800 00 Color	Server Seture 198	Personal Contemport			View 💌
	BRIDGES AND REAL PROPERTY.	And and the Party States	Personal Volume	1000	-	View 🔻

If the pre-populated data on **Form 5B** does not reflect any recent approved scope changes, click the **Refresh from Scope** button (Figure 10, 1) to refresh the data and display the latest scope of project. If you need to view the details of a particular site displayed on this form, you can do so by clicking on the View link (Figure 10, 2).

Click the Save and Continue button on Form 5B to proceed to Form 5C - Other Activities/Locations form.

4.6 Form 5C - Other Activities/Locations

Form 5C – Other Activities/Locations is pre-populated with the activities/locations in the current scope that is on file for your organization.

Form 5C will be non-editable. You will be required to visit this form at least once to change the status of the form to Complete.

🕧 Note(s):			
	of activities and locations retrieved from your sco on), click the 'Refresh From Scope' button below		is not available. If there was a recent change approved from your scope (e.g. through a Change in ile.
	10101-0112-0012-00120-00120-00120-00120-00120-00120-00120-00120-00120-00120-00120-00120-00120-00120-00120-00120		Due Date: (Due In:) Section Status:
▼ Resources 🗹			
View			
LAL AC User Guid	LALAC Instructions		
Refresh From Sco	ope		
Activity/Location Info	ormation		
Type of Activity	Frequency of Activity	Description o	f Activity Type of Location(s) where Activity is Conducted
		No other activitie	s/locations added.

Figure 11: Form 5C – Other Activities/Locations

If the pre-populated data on **Form 5C** does not reflect any recent approved scope changes, click the Refresh from Scope button to refresh the data and display the latest scope of project (**Figure 11, 1**).

Click the Continue button on Form 5C to proceed to the Project Narrative Update form.

4.7 Project Narrative Update

The **Project Narrative Update** form addresses progress and changes that have impacted the community/target population and the look-alike organization over the past year. It also addresses the look-alike's plans for the upcoming certification period. This form is comprised of the following sections:

- 1. Organizational Capacity
- 2. Patient Capacity

4.7.1 Completing Organizational Capacity

Figure 12: Project Narrative Update (Organizational Capacity)

Project Narrative Update - Organizational Capacity	
Note(s): Report the progress and changes to date; barriers resulting from or related to public health emergencies, natural and/or man-made disaster	rs; expected progress for the remainder of the FY 2023 certification period; and projected changes for the upcoming FY 2024 certification period.
 An one management part of the fit state. 	Due Date: (Due In:) Section Status:
▼ Resources ピ	
View	
LAL AC User Guide LAL AC Instructions	
Fields with * are required	
Corganizational Capacity Relatent Capacity	
✓ Organizational Capacity	
Discuss major changes since the last certification period in the organization's capacity that have impacted or may impact the progres	s of the funded project, including changes in:
	Approximately 1/2 page (Max 1000 characters with spaces)
Staffing, including key management vacancies	
	Approximately 1/2 page (Max 1000 characters with spaces)
Operations, including changes in policies and procedures	A
	Approximately 1/2 page (Max 1000 characters with spaces)
* Financial status, including the most current audit findings	
Go to Previous Page	Save Save and Continue

To complete this section, follow the steps below:

- 1. Provide a narrative description for the Organizational Capacity (Figure 12, 1) section.
- Click the Save and Continue button (Figure 12, 2) to proceed to the Patient Capacity section, OR click the Save button (Figure 12, 3) at the bottom of the Organizational Capacity section and select the Patient Capacity tab below the Resources section (Figure 12, 4).

4.7.2 Completing Patient Capacity

The Patient Capacity section of Project Narrative Update form consists of the following sub-sections:

In the **Patient Capacity** section, discuss the trend in unduplicated patients served and report progress in reaching the projected number of patients to be served in the identified categories. Explain key factors driving significant changes in patient numbers and any downward trends or limited progress towards the projected patient goals. (Figure 13).

In the sub-section Figure 14, review the patient projections and trends (Figure 14, 1) and provide a narrative for each service type (Figure 14, 2).

To complete this section, follow the steps below:

1. Review the numbers populated in the **2020 - 2022 Patient Number** columns (Figure 13, 1, 2, 3). These numbers are populated from respective UDS Reports that you previously submitted to HRSA.

IMPORTANT NOTES:

- For the **Total Unduplicated Patients** row (Figure 13, 4), the **2020 2022 Patient Numbers** are prepopulated from Table 3a of the respective UDS Reports. If there is no data available to pre-populate, the system displays "Data not available" under these columns.
- For the **Special Populations** rows (Figure 13, 5), the **2020 2022 Patient Numbers** are pre-populated from Table 4 of the respective UDS Reports. If there is no data available to pre-populate, the system displays "Data not available" under these columns.

Fields with * are required								
💸 Organizational Capacity 💸 Patient Capacity								
 Patient Capacity 								
* Referencing the % Change 2020-2022 Trend, % Change 2021-2022 Tre	nd, and % Progress Towar	d Goal columns:						
Discuss negative trends in patient capacity, including factors that adve	rsely affect patient trends, ar	d plans for reaching the pr	ojected number of patien	15.				
Notes:								
 If you have experienced a negative trend in Patient Capacity, th 2020–2022 Patient Number data are pre-populated from Table 3 	a in the UDS Report.							Patient Target, you musr submit a request via the PTM in HRSA EHBs.
 The Projected Number of Patients values are pre-populated from 	n the Patient Target noted	in the Patient Target Man	agement Module (PTM)	IN HIGH EHBS. If you have que	stions related to your Patient Targe	t, contact the Patient Target Kes	ponse ream. To formally request a change in your	Patient Target, you must submit a request via the PTM in HKSA EHBS.
Period of Performance: 9/27/2017 - 9/26/2024		1	2	3	7	8	9	6 10
	2020 Patient Numbe	r 🕘 2021 Patient	Number (i) 20	22 Patient Number 🚯 🛛 % C	hange 2020-2022 Trend 💰 % Cha	nge 2021-2022 Trend 💿 % Pi	rogress Toward Goal (i) Projected Number of	Patients Patient Capacity Narrative
4						Negative Trend		Approximately 1/2 page (Max 1000 characters with spaces)
Total Unduplicated Patients 🖊	8885	83	90	8885	0.00%	-5.38%	N/A N/A	
If you have experienced a negative trend in Patient Capacity, the 2020-2022 Patient Number data are pre-populated from Table 4. The Projected Number of Patients values are pre-populated from The Projected Number of Patients values cannot be edited durin	in the UDS Report. In the PTM using patient pr	ojections in the Service A	irea Competition (SAC)	that initiated your current perio		rojections from selected supple	mental funding awarded after the start of the curr	at period of performance.
Period of Performance: \$/27/2017 - \$/26/2024								
6	2020 Patient Number	2021 Patient Number	2022 Patient Number	% Change 2020-2022 Trend (% Change 2021-2022 Trend () 	% Progress Toward Goal ()	Projected Number of Patients	Patient Capacity Narrative
								Approximately 1/2 page (Max 1000 characters with spaces)
Total Migratory and Seasonal Agricultural Workers Patients	28	24	28	0.00%	18.87%	98.55%	29	
					Vegative Trend			Approximately 1/2 page (Max 1000 characters with spaces)
Total People Experiencing Homelessness Patients	74	79	74	0.00%	-6.33%	97.37%	76	
								Approximately 1/2 page (Max 1000 characters with spaces)
								Approximately 1/2 page (wax 1000 characters with spaces)
Total Public Housing Resident Patients	0	0	0	Data not available	Data not available	Data not available	0	
								li

Figure 13: Patient Capacity

If you have experienced a negative trend in Patient Capacity 2020-2022 Patient Number data are pre-populated from Table The Projected Number of Patients values are pre-populated The Projected Number of Patients values cannot be edited of	e 5 in the UDS Report. from the PTM using patient pre	ojections in the SAC that	initiated your current p	eriod of performance plus the pa	tient projections from selected sup tive section.	oplemental funding awarded after the	start of the current period of performance.	2
riod of Performance: 9/27/2017 - 9/26/2024	2020 Patient Number	2021 Patient Number	2022 Patient Number	% Change 2020-2022 Trend @	% Change 2021-2022 Trend ④	% Progress Toward Goal ④	Projected Number of Patients	Patient Capacity Narrati
					-		-	Approximately 1/2 page (f
								Approximately 1/2 page (M
	-				****		-	Approximately 1/2 page (Max
								Approximately 1/2 page (Max 1
								Approximately 1/2 page (Max 10)
								Approximately 1/2 page (Max 10)

Figure 14: Patient Capacity – Service Type

2. Review the numbers populated in the **Projected Number of Patients** column (Figure 13, 6).

IMPORTANT NOTES: For the Total Unduplicated Patients (Figure 13, 4) and Special Populations rows (Figure 13, 5), is pre-populated from the patient projection in the application that initiated your current designation period (Renewal of Designation / Initial Designation)

 Review the values displayed in the % Change 2020-2022 Trend (Figure 13, 7), % Change 2021-2022 Trend (Figure 13, 8), and % Progress Toward Goal Figure 13, 9) columns. The system calculates these values using the numbers displayed in the corresponding columns.

IMPORTANT NOTES:

- To view the formula(s) used to calculate these values, hover over the information icons displayed for those columns' headers.
- If data is not available for any of the corresponding columns that are used in the formulas, "Data not available" is displayed for the system calculated fields for that patient category.
- 4. In the Patient Capacity Narrative column (Figure 13, 10), provide a narrative only when there is a negative trend describing your progress for each patient category by referencing the numbers displayed in the % Change 2020-2022 Trend, % Change 2021-2022 Trend, and % Progress Toward Goal columns. If pre-populated patient numbers or projections are not accurate, adjusted projections should also be provided and explained in the Patient Capacity Narrative column.
- 5. Click the Save and Continue button to save the information and proceed to **Review and Submit the application.**

5. Reviewing and Submitting the Look-Alike Annual Certification Application to HRSA

To review your application, follow these steps:

1. Click on the Status link on the left side menu.



Figure 15: Left menu – Review and Submit

2. On the **Application – Status Overview** page, click the **Review** link in the Review and Submit section of the left menu (Figure 15).

> The system navigates to the **Review** page (Figure 16).

Figure	16:	Review	page
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Annual Certification Application - Review				
 DEFINITION MEDIAN COTTY COMMALINATY INSTRUMENT, INC. 		Due Date:	(Due In: Days) Applicati	on Status:
▼ Resources I [®]				
View				
Application LAL AC Instructions LAL Application User Guide				
🛱 Print Forms			Table of Contents	▼ Go
H (1) H Page size: 50 - Go				3 items in 1 page(s)
View	Section		Туре	Options
• 7		• 7	• 7	
View: Basic Information				
Basic Information	Cover Page		HTML	View 💌
View: Appendices				
Appendices	Budget Justification Narrative		DOCUMENT	Not Available
View: Program Specific Information				
Program Specific Information	Program Specific OMB Approved Forms		HTML	Open Popup 🔻
H (1) H Page size: 50 - Go				3 items in 1 page(s
Go to Previous Page			(Proceed to Submit

- 3. Verify the information displayed on the **Review** page.
- 4. If you are ready to submit the application to HRSA, click the Proceed to Submit button at the bottom of the **Review** page (Figure 16, 1).
 - > The system navigates to the **Submit** page (Figure 17).
 - > The system navigates to a confirmation page.

Figure 17: Submit to HRSA

Annual Certification Application - Submit		
 BENERIDS WEBSION OFFICIALINETY NETWORK, INC. 		Due Date: (Due In: Days) Application Status:
Look-Alike Number: Project Officer: Last Updated By:	Original Deadline: Project Officer Email: Application Type: Annual Certification	Created On: Project Officer Contact #: Program Name: Look-Alike Health Center Program
Resources If View Application LAL AC Instructions LAL Application User Guide		
Users with permissions on RD/AC applications		
List of forms that are part of the application package Section	Status	Options
Basic Information		-puono
Cover Page	NOT Complete	🕜 Update
Other Information		
Appendices	🖌 Not Started	🕜 Update
Program Specific Information		
Program Specific Information	🖌 NOT Complete	🕑 Update
Cancel		Submit to HRSA

- 5. Check the Application Certification to electronically sign the application and click the Submit to HRSA button (Figure 17, 1)
- 6. If you experience any problems with submitting the application in EHBs, contact the Health Center Program Support at 877-464-4772 or http://www.hrsa.gov/about/contact/bphc.aspx.

6. Submitting a Change Requested Progress Report

HRSA will send a 'Change Requested' email to you if your AC application needs to be revised. To revise your progress report, access it in EHBs using the steps described in the section titled <u>Starting Look-Alike Annual</u>

<u>Certification application</u> of this user guide. Edit the progress report as indicated in the email sent by HRSA and re-submit the AC Application by following the steps in section <u>Reviewing and Submitting the Look-Alike</u> <u>Annual Certification to HRSA</u> of this user guide.