Organizations Tab

- · How do I access my registered organizations?
- How do I register to another organization?
- How do I view or manage users for my organization?
- How do I change my organization's communication contact?
- How do I view or update my organization profile?
- How do I access or manage my organization's Performance Sites?

How do I access my registered organizations?

Click the Organizations tab and to find the organizations to which you are registered. The context menu allows you to open the respective Organization Folder.

How do I register to another organization?

- 1. Click the Organizations tab.
- 2. Click the Register to Another Organization button and search for the organization under which you want to register
- 3. Select the Register context menu option.
- 4. Select your Role within the organization, and then Save your work.

How do I view or manage users for my organization?

On the Organizations tab, click the Manager Performance Sites context menu link for the organization whose sites you want to view or manage.

OR

- 1. On the Organizations tab, click the Organization Folder link for the organization whose performance sites you want to view or manage.
- 2. Click the Performance Sites link in the left navigation panel.

How do I change my organization's communication contact?

- 1. On the Organizations tab, click the Organization Folder link for the organization whose contact you want to change.
- 2. Click the <u>Users</u> link in the left navigation panel.
- Select the Set as Contact context menu option for the user you want to make the communication contact. You may also add a new communication contact by clicking the Add New Communication Contact button.

How do I view or update my organization profile?

On the Organizations tab, click the Organization Profile context menu link for the organization whose profile you want to view or manage.

OR

- 1. On the Organizations tab, click the Organization Folder link for the organization whose profile you want to view or manage.
- 2. Click the Profile link in the left navigation panel within the organization folder.



Note:

You cannot update the organization information in the EHBs. If the information is incorrect, you need to update it in SAM and then use the Import Changes from SAM button in EHBs to refresh the organization information.

How do I access or manage my organization's Performance Sites?

On the Organizations tab, click the Manager Performance Sites context menu link for the organization whose sites you want to view or manage.

OR

- On the <u>Organizations</u> tab, click the <u>Organization Folder</u> link for the organization whose performance sites you want to view or manage.
 Click the <u>Performance Sites</u> link in the left navigation panel.